

# INSTRUCTIONS



**Carrier**

A United Technologies Company

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Instruction Sheet Number: **99TA526307**

\*XX99TA526307\* (for RCD use only)

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## Description: 06N COMPRESSOR MOTOR REPLACEMENT

Author: Steve Vonborstel

Date: June 11, 2003

### Part Number:

#### 1.0 PURPOSE:

To provide a set of instructions for changing a 06N screw compressor motor in the field. This procedure will outline the required "pre-inspection" of the compression end to ensure that a motor change will repair the compressor. It will identify the parts, tools and checks that will be required to ensure the motor is assembled correctly. This procedure also covers gear removal and replacement.

#### 2.0 SCOPE:

This procedure applies to all 06N screw compressor motor failures in the field.

#### 3.0 OVERVIEW:

A failed motor from an 06N compressor can be replaced provided the necessary tools and parts are available. Before this can take place, one must ensure that the motor is the only problem with the compressor. Many electrical failures are the result of a mechanical failure. There are also some electrical failures that cause mechanical damage which cannot be repaired. Several items must be taken into account if a field motor replacement is to be considered:

- A. A motor cannot be replaced with the compressor mounted on the unit or chiller. The compressor must be removed.
- B. Inspection of the compression end can be performed with the compressor mounted on the unit.
- C. In most cases the same equipment & rigging used to remove the compressor can be used to remove and reinstall the motor.
- D. A "pre-inspection" should be performed to ensure that there is no mechanical damage to the compression end. Mechanical damage to the compression end cannot be repaired in the field. The o-rings required to perform this inspection are available in RCD kit No. 06NA660027. This will allow the compressor to be reassembled with or without replacing the motor.
- E. The stator & cast motor housing must be replaced as an assembly. The stator is pressed into the casting to a specific depth and cannot be pressed out. Because there are different motor suppliers and damage to the motor rotor and bearings may occur, a replacement rotor assembled on the motor shaft with new bearings will be supplied. The kit will contain:
  - ◆ Stator pressed into the motor housing
  - ◆ Motor shaft with rotor & bearings
  - ◆ Motor housing seals, insulator blocks, sensor pins & terminal pin nuts
  - ◆ Terminal pins marked & installed on motor leads
- F. A gear puller is required to remove the gears. The requirements for this puller are listed in Appendix I
- G. An oven that can heat the gears to 320 degrees F (160 degrees C) is required to reinstall the gears on the tapered shafts. The largest drive gear is  $\approx 12 \frac{1}{2}$ " (320mm) diameter. The gear needs to be heated evenly and the bore must be kept clean, free of oil and dirt. Uneven heating of the gear can damage the gear and/or lead to improper installation.

Care is required to change a motor especially when the new motor assembly is being inserted into the rotor housing. If this is not done carefully the stator windings can be easily damaged

**4.0 PROCEDURES**

There are seven separate sections for the procedures including an Appendix listing the required tools:

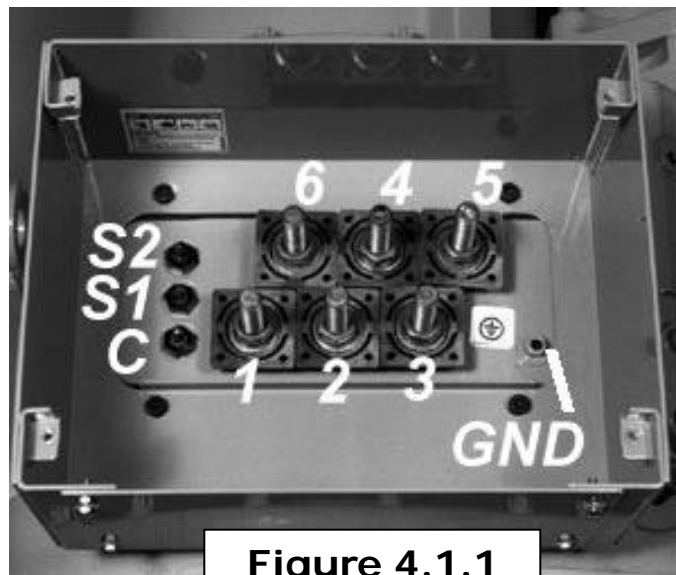
- 4.1 ELECTRICAL TEST**
- 4.2 COMPRESSION END INSPECTION**
- 4.3 MOTOR REMOVAL**
- 4.4 MOTOR INSTALLATION**
- 4.5 GEAR INSTALLATION**
- 4.6 DISCHARGE END ASSEMBLY**
- APPENDIX I: REQUIRED TOOL LIST**

## **4.1 ELECTRICAL TESTS**

Below is a review of the basic electrical tests which can be performed in the field on the 06N compressor. **Do not perform any electrical checks on the compressor until the power has been properly locked out and the electrical and sensor connections to the compressor have been removed.**

### **4.1.1. WINDING CONTINUITY:**

Continuity of the motor windings is tested using a multi-meter. Measurements are made between pins 1 -4, 2-5, and 3-6. Any resistance reading in excess of 3 ohms is considered failing.



**Figure 4.1.1**

**4.1.2. MOTOR THERMISTOR RESISTANCE** Both motor temperature sensors should be checked for proper resistance and electrical shorts to ground. The resistance between S1-C and S2-C should be measured. The acceptable range of resistance is 4.5-6.5k $\Omega$  at room temperature. Resistance outside this range or any continuity to ground is considered a test failure.

**4.1.3. MOTOR WINDINGS TO GROUND RESISTANCE** Each of the three motor winding coils can be checked to ground. There should be no detectable resistance using a standard volt ohmmeter. This is a simple check that can be done in the field and before setting up for a Hi-Pot or Meg-Ohm test.

**4.1.4. HI-POT TEST** The motor winding insulation to ground, is checked by connecting the leads to each of the power terminals 1 through 6. The ground reference connection should be made to the earth terminal located in the terminal pin area. **DO NOT test the motor thermistors or test when the compressor is under vacuum!** However, the thermistors should be grounded to the earth connection to avoid damage during the test. Current leakage higher than 4 mA @ 1500V is considered failing. The test voltage should not be applied to the windings longer than 10 seconds for each test.

**4.1.5. Phase-to-Phase Insulation** can also be tested using the hi-pot test. In this case measurements are made between pins 1-2, 2-3, and 3-1. Pass criteria is the same, current leakage higher than 4 mA @ 1500V are considered failing.

4.1.6. **Meg Ohm Test:** Another insulation test that is more readily available in the field is the Meg Ohm Test. Although this is a better test than checking the resistance with an ohm meter, the results can vary significantly depending on the condition of the oil and contamination in the compressor (moisture, acid, particles, etc.). Below are some typically readings for acceptable motors under different conditions using a 500 volt test:

- 50-100 Meg Ohms: A compressor with no refrigerant or oil on the windings.
- 10-20 Meg Ohms: A compressor charge with refrigerant and the windings saturated with oil. No contamination.
- 2-5 Meg Ohms: A compressor charge with refrigerant and windings are saturated with oil that is contaminated with moisture, acids and/or particles

Most failed motors will immediately shown much lower values than are shown above and can be detected with a volt-ohm multi-meter. Testing procedure is the same as shown for the hi-pot test.

**4.2 COMPRESSION END INSPECTION**

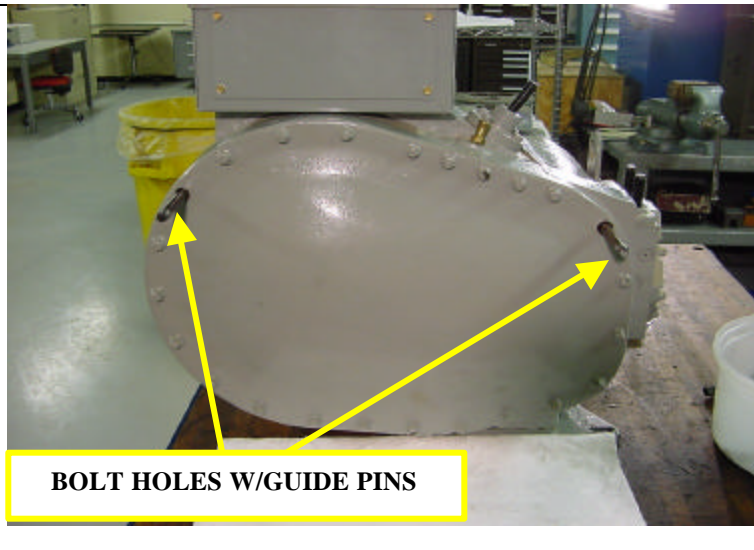

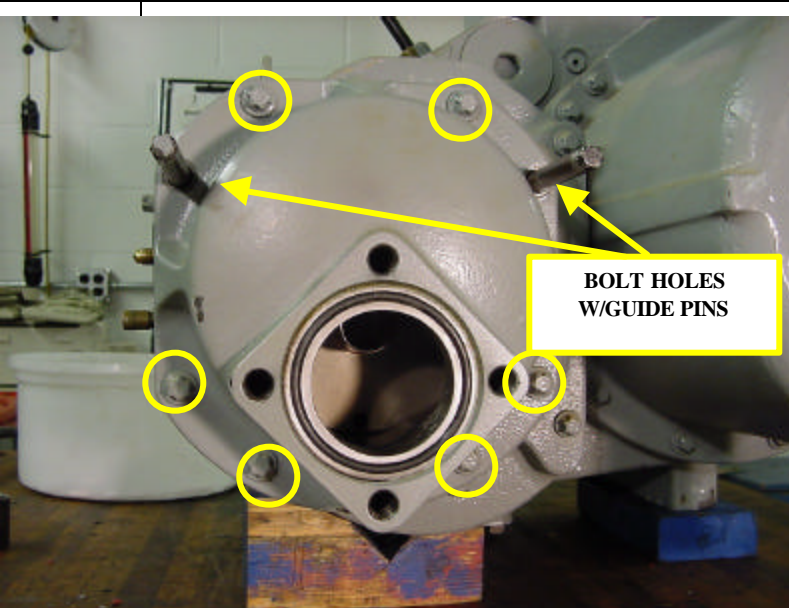
In order to reassemble the compressor after the inspection, seals for the gear cover and discharge end will be required. These parts are supplied in RCD kit number 06NA660027.

LOCATION	O-RING PART NO.	KIT QTY.	COMPRESSOR S/N's
1) DISCHARGE FLANGE CONNECTION	8TB0285	1	ALL COMP'R S/Ns
2) MUFFLER O-RING	8TB0291	1	ALL COMP'R S/Ns
3) BEARING COVER OIL PASSAGE O-RING	8TB0279	1	ALL COMP'R S/Ns
4) BEARING COVER DISCHARGE PORT O-RING	8TB0282	1	ALL COMP'R S/Ns
5) BEARING COVER/OUTLET CASE O-RING	A) 8TB0292 B) 8TB0911	A) 1 B) 1	A) < 1000Jxxxxxx B) <sup>3</sup> 1000Jxxxxxx
6) GEAR COVER O-RING A) TWO PIECE GROOVE B) GROOVE IN ROTOR HSG	A) 8TB0293: B) 8TB0912:	A) 1 B) 1	A) < 3498Jxxxxxx B) ≥ 3498Jxxxxxx

**WARNING!**

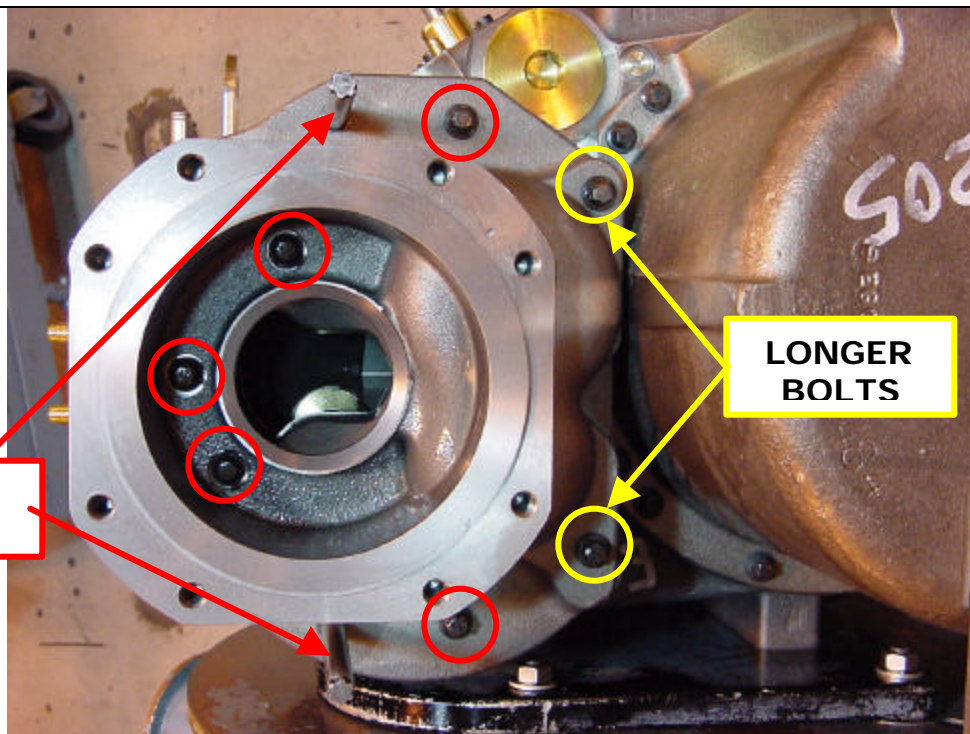
- DO NOT WORK ON ANY COMPRESSOR UNTIL THE POWER HAS BEEN PROPERLY LOCKED OUT AND THE REFRIGERANT CHARGE HAS BEEN REMOVED OR ISOLATED FROM THE COMPRESSOR.
- IF A SECOND COMPRESSOR ON THE CIRCUIT IS BEING USED TO ISOLATE THE CHARGE DO NOT ALLOW THE PRESSURE IN THE COOLER TO DROP BELOW 0 PSIG (VACUUM). WHEN THERE IS LITTLE OR NO REFRIGERANT FLOWING THROUGH THE COMPRESSOR, THE SCREW ROTORS CAN CONTACT THE ROTOR BORES AND ENDPLANE CAUSING A SEIZURE OF THE OTHER COMPRESSOR.

STEP	OPERATION
4. 2.1	If the compressor is mounted on the unit, make sure the power has been properly locked out and the refrigerant charge has been isolated and removed from the compressor.

4.2.2.	<p>Remove the gear cover by removing one bolt on each side and inserting guide pins into the threaded holes. This will prevent the gear cover from dropping when the last bolts are removed. Use a rawhide or dead-blow mallet to knock the gear cover loose. Then slide the cover off the guide pins. The cover weighs approximately 50 lbs (23 kgs). Make sure a pan or absorbent pads are placed underneath the cover when it is being removed because oil is usually present.</p>	
4.2.3.	<p>The motor shaft &amp; screw rotor should rotate smoothly w/o any rough spots. If the compressor does not rotate freely, remove the pinion gear as outlined in section 4.3.4. If the screw rotor shaft does not rotate freely after the gear has been removed there is a problem with the compression end and the compressor will have to be replaced. <u>Note:</u> With the exception of the 06Nxx123xxxx model compressor, both gears will have to be removed when a motor is replaced.</p>	
4.2.4.	<p>If the compressor is still on the unit, disconnect the discharge line and move it off to the side. Otherwise remove the discharge blank off if present.</p>	
4.2.5.		<p>The Muffler should be removed next. This will require an E14 Torx socket to remove the eight bolts. An E16 Torx socket sometimes works better on the painted fasteners but care must be taken to ensure the socket does not slip on the fastener. Guide pins can be used after two of the bolts have been removed to hold the muffler in place until all of the fasteners have been removed. A soft-faced hammer may have to be used to knock the muffler free because of the paint.</p> 

4.2.6.

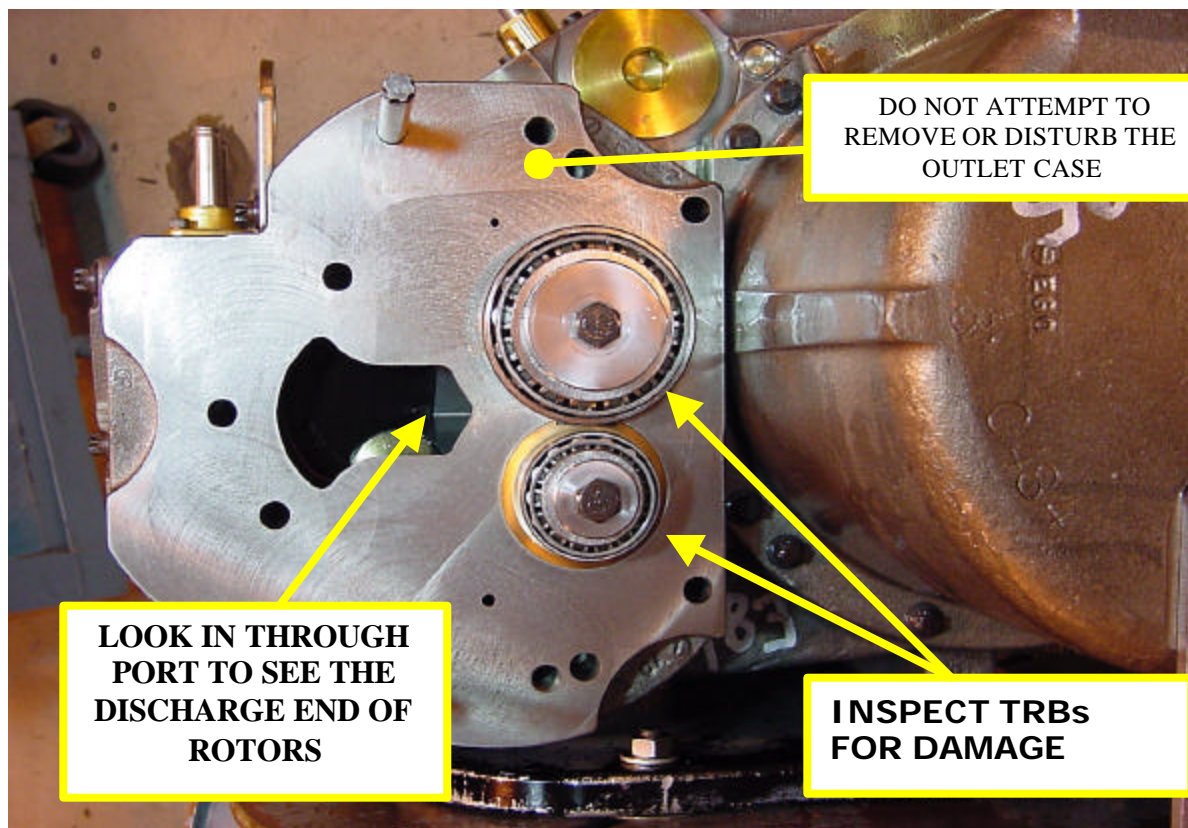
The bearing cover is removed next. There are nine Torx bolts holding it in place. Note the two longer bolts at the locations shown. Also, three of the bolts are located inside the housing. The same guide pins used to remove the muffler should be used when removing the bearing cover. A soft-faced hammer may have to be used to knock the bearing cover free.

**GUIDE  
PINS****LONGER  
BOLTS**



4.2.7.

At this point the outlet case and Taper Roller Bearings (TRBs) for the screw rotors will be exposed. Do not attempt to removed or disturb the outlet case. There are dowel pins that locate the outlet case to the rotor housing. As long as these two parts are kept together, the screw rotor clearances will be maintained. Do not remove the bolts that retain the TRBs on the screw rotors.



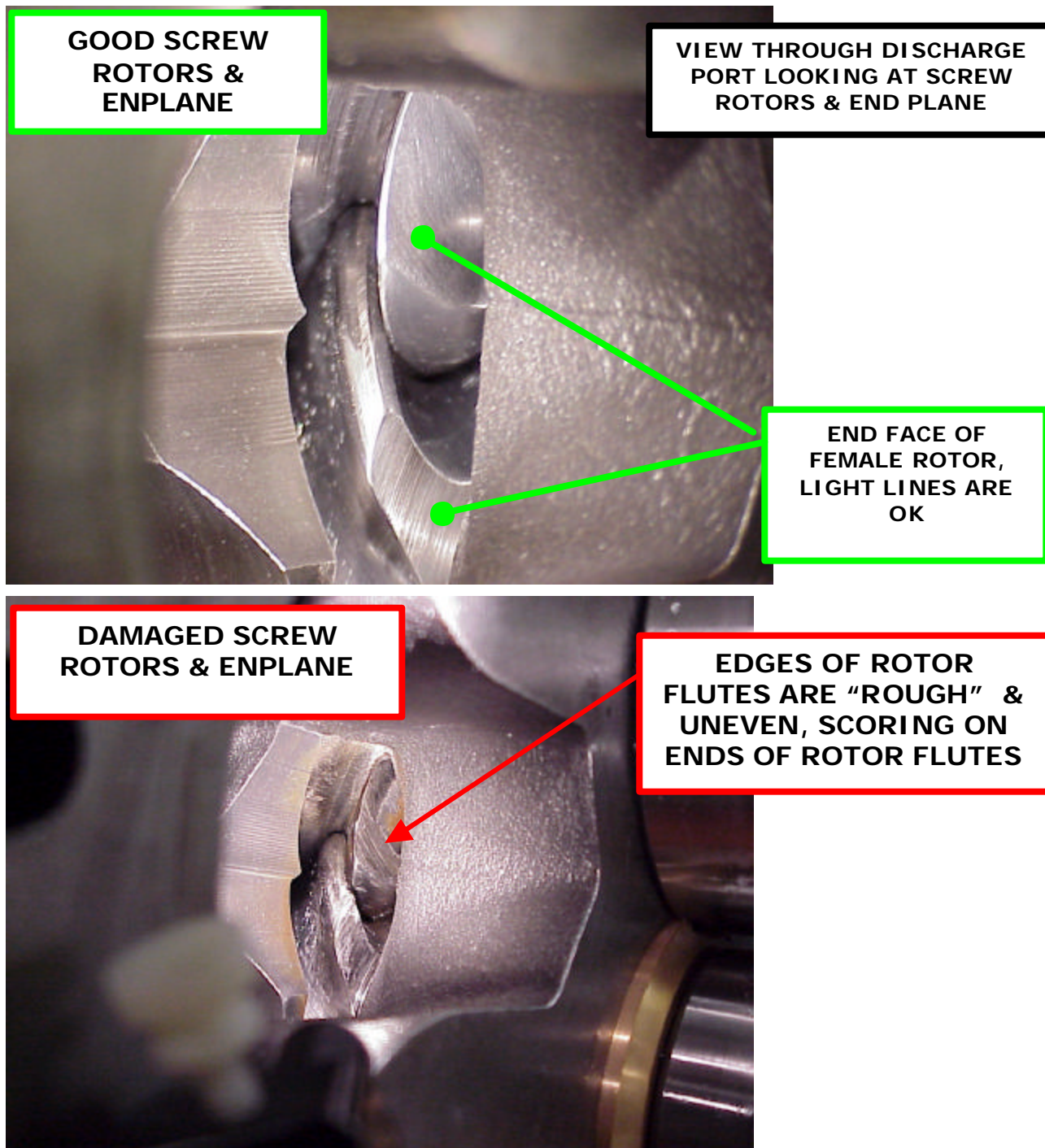
4.2.8.

Inspect the TRBs. The rollers ends must have no signs if distress or high axial loads.

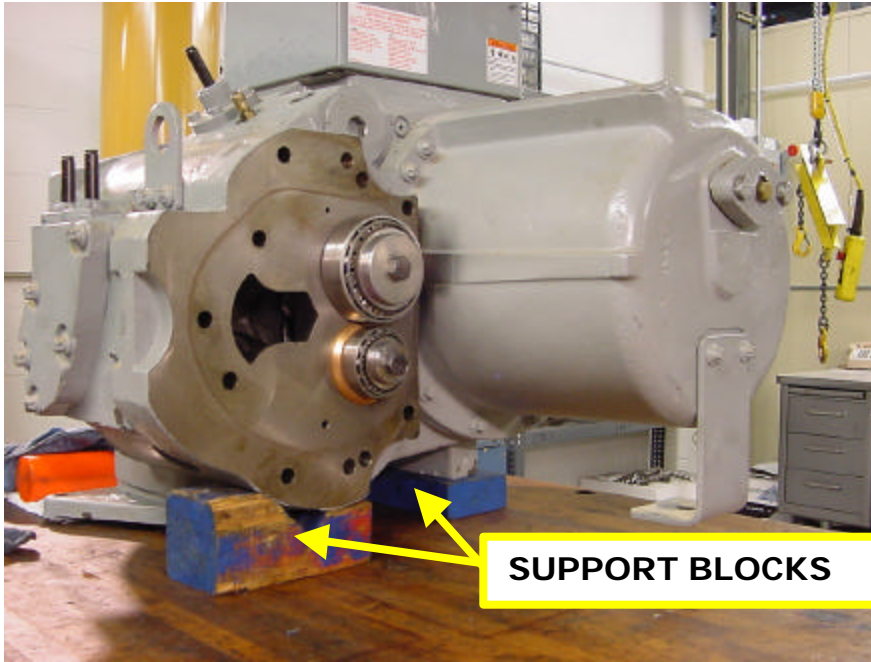


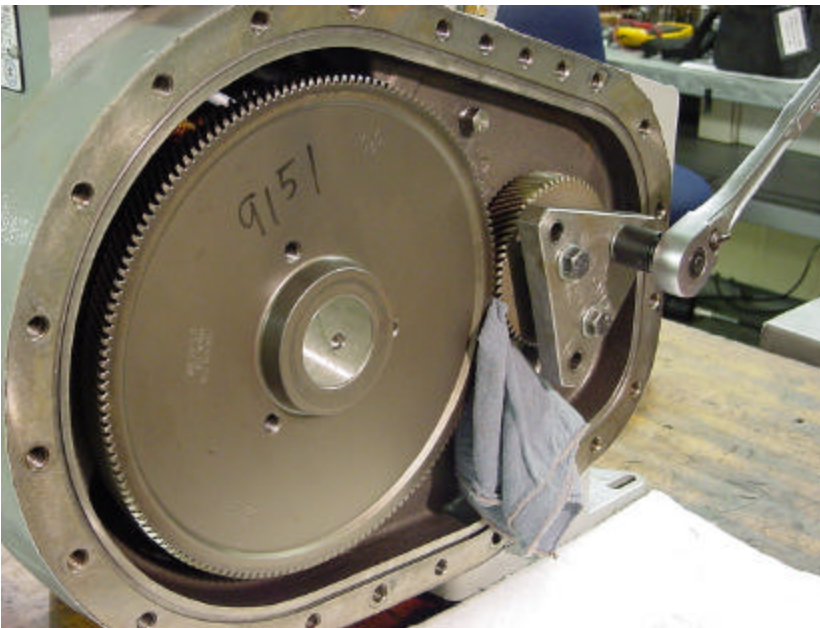
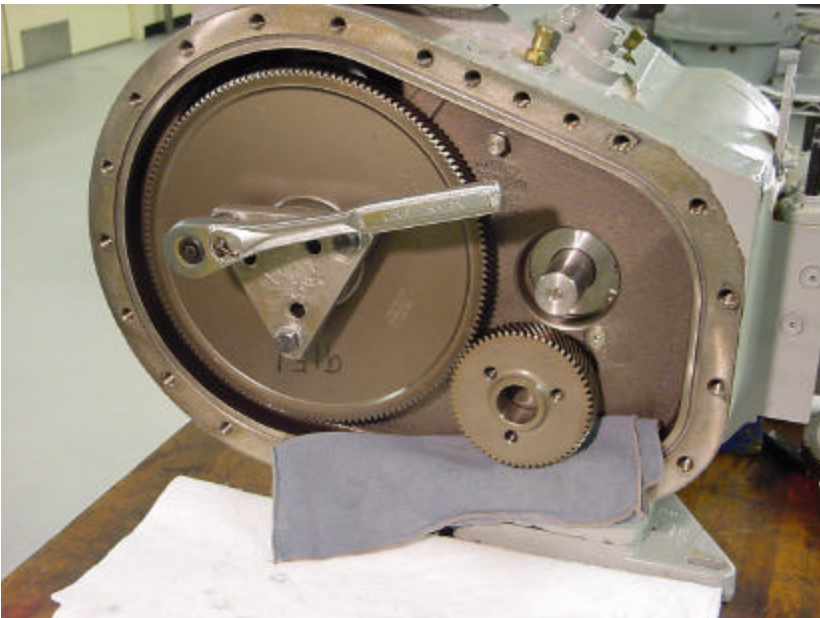


- 4.2.9. Look in through the discharge port as indicated in 4.2.7. Except for discoloration from carbon and *small* amounts of copper, the screw rotors should be free from damage. If there is evidence of screw rotor contact or damage, the compressor will have to be replaced. If the bearings & screws look good, proceed with motor change.

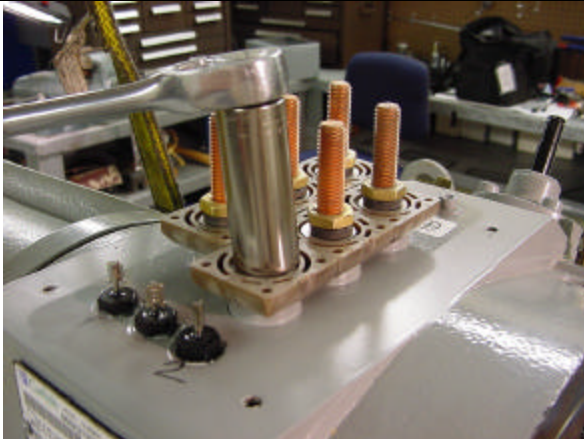
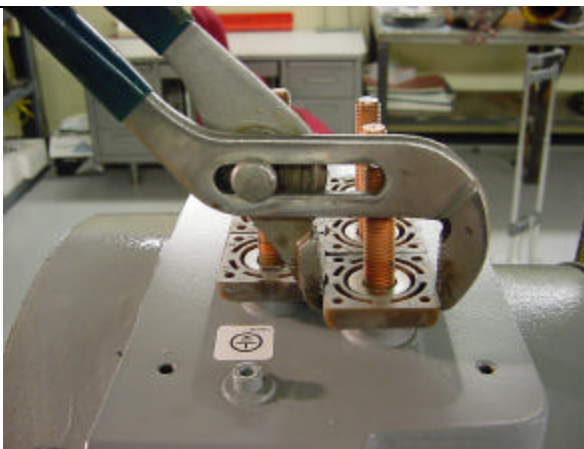
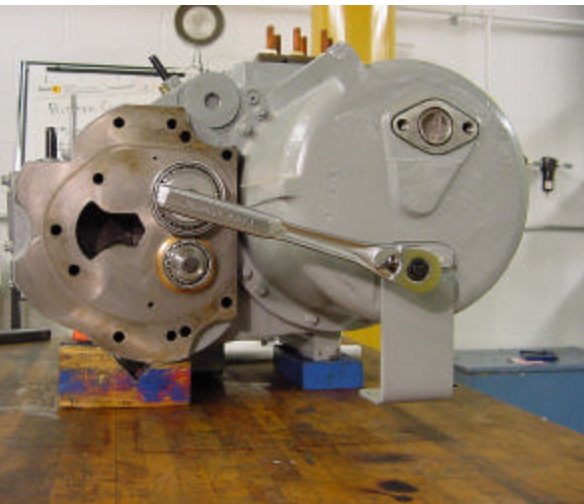


### 4.3 MOTOR REMOVAL

4.3.1.	Make sure the "PRE-INSPECTION" of the compression end is performed before an attempting to replace the motor. If the compression end is damaged, the compressor will have to be replaced.
4.3.2.	<p>The compressor should be placed on a sturdy workbench with a support block placed under the outlet case and the rotor housing if the suction shipping pad is installed. The tab of the pad can be clamped or fastened to the bench.</p> <p><u>Note:</u> A lifting device rate for 1,000 lbs. ( 460 kg) is required to lift the compressor</p> 
4.3.3.	<p>The gear cover, muffler &amp; bearing cover will all have to be removed in order to replace the motor. Refer to section 4.2 for those disassembly procedures. With the exception of the 06Nxx123xxxx model compressor, both gears have to be removed. The pinion gear on the screw rotor shaft is removed to provide clearance for the larger drive gear during assembly. Because the drive gear is larger, when heated, an interference condition can occur if the pinion gear is already in place. Because the pinion gear is smaller, this problem is not encountered if installed after the drive gear. However the drive gear must be cool before this is done or the same problem will occur. The pinion gear should be removed first, because it can be used to prevent the motor shaft from rotating.</p>

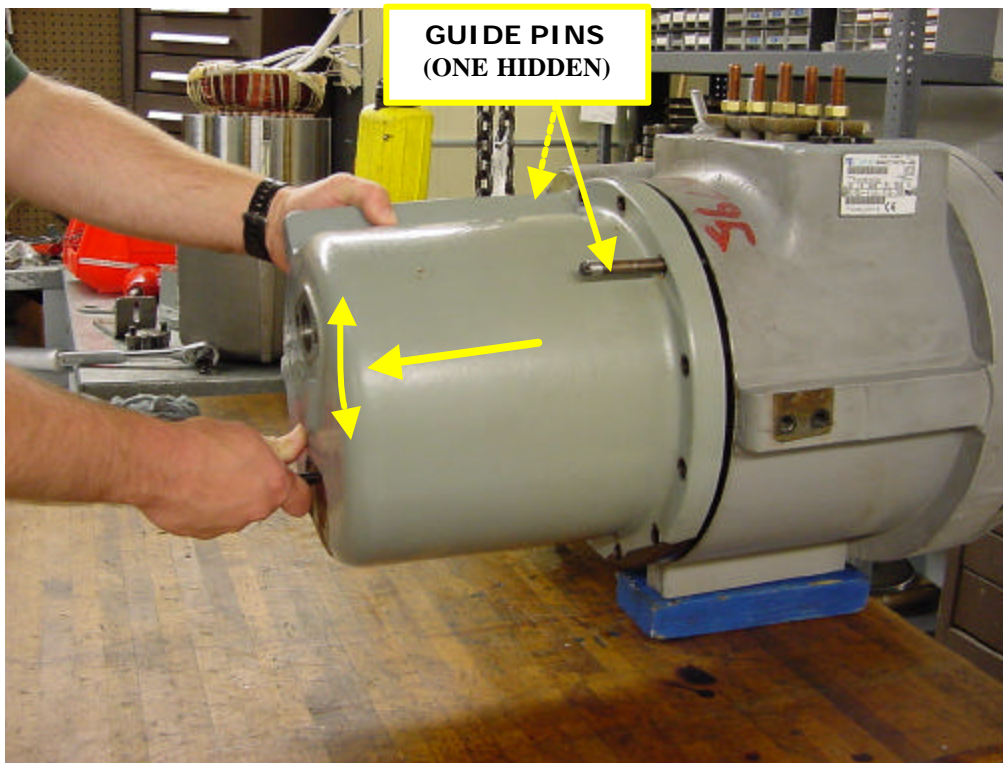
4.3.4.	<p>Install the gear puller on the pinion gear threading three M12 bolts into the holes in the gear. Gradually tighten the three bolts until the gear pops off. A rag placed between the teeth of the gears can be used to prevent the screw rotor from rotating during this operation. If the drive gear has already been removed, a rag or piece of rope will have to be carefully inserted into the discharge port so it will be pinched in the screw rotors preventing rotation.</p> <p>Use the 3 bolts threaded into the gear to pop the gear free instead of the center bolt if the puller is equipped with one. Striking the center of the puller with a hammer may be required to knock the gear free.</p>	
4.3.5.	<p>To remove the drive gear, place a folded rag on the bottom of the rotor housing as shown. Set the removed pinion gear on the rag and engage it with the drive gear to prevent it from turning while the puller is being used.</p>	
4.3.6.	<p>Inspect the bore of the drive gear to make sure that the surface is not galled. If it has been damaged, contact RCD or Carlyle for a replacement gear if required.</p>	



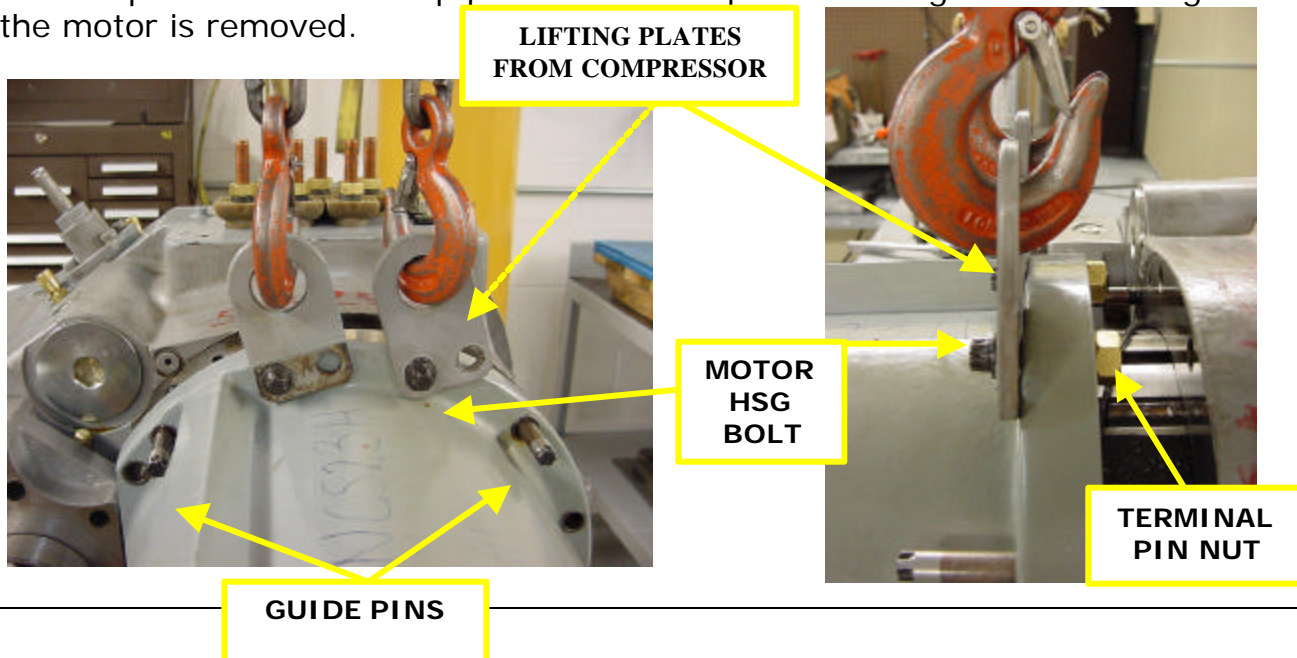
4.3.7.	Remove the terminal box. Remove the terminal pin nuts, lock washers & plain washers from the terminal pins.	
4.3.8.	Remove the external insulator blocks. A large screwdriver and/or pair of slip joint pliers may be required to loosen the blocks.	
4.3.9.	Remove the compressor mounting foot. Make sure the compressor has been properly blocked. Motor removal is shown with the bearing cover & muffler removed. This is required for the compression end inspection outlined in Section 4.2. This also allows the lifting strap supporting the motor assembly to be located closer to the mounting flange where the center of gravity is located. This makes the process easier and safer with less risk of damaging the stator windings or having the rotor assembly fall out.	
4.3.10.	Remove the bolts which secure the motor housing to the rotor housing. Install Guide pins in the bolt holes shown in the next step.	

- 4.3.11. Install one of the long bolts from the bearing cover into one of the bolt holes in the motor housing for the mounting foot. This can be used as a handle to help hold the motor housing. Pull the motor assembly out about 1-2" (25-50mm) by pulling and "rocking" the motor.

ALL WORK MUST BE PERFORMED ON A SUITABLE WORK SURFACE SO COMPRESSOR AND MOTOR HOUSING CAN NOT FALL, POSSIBLY CAUSING INJURY. BODY PARTS MUST KEPT CLEAR FROM UNDERNEATH THE MOTOR HOUSING

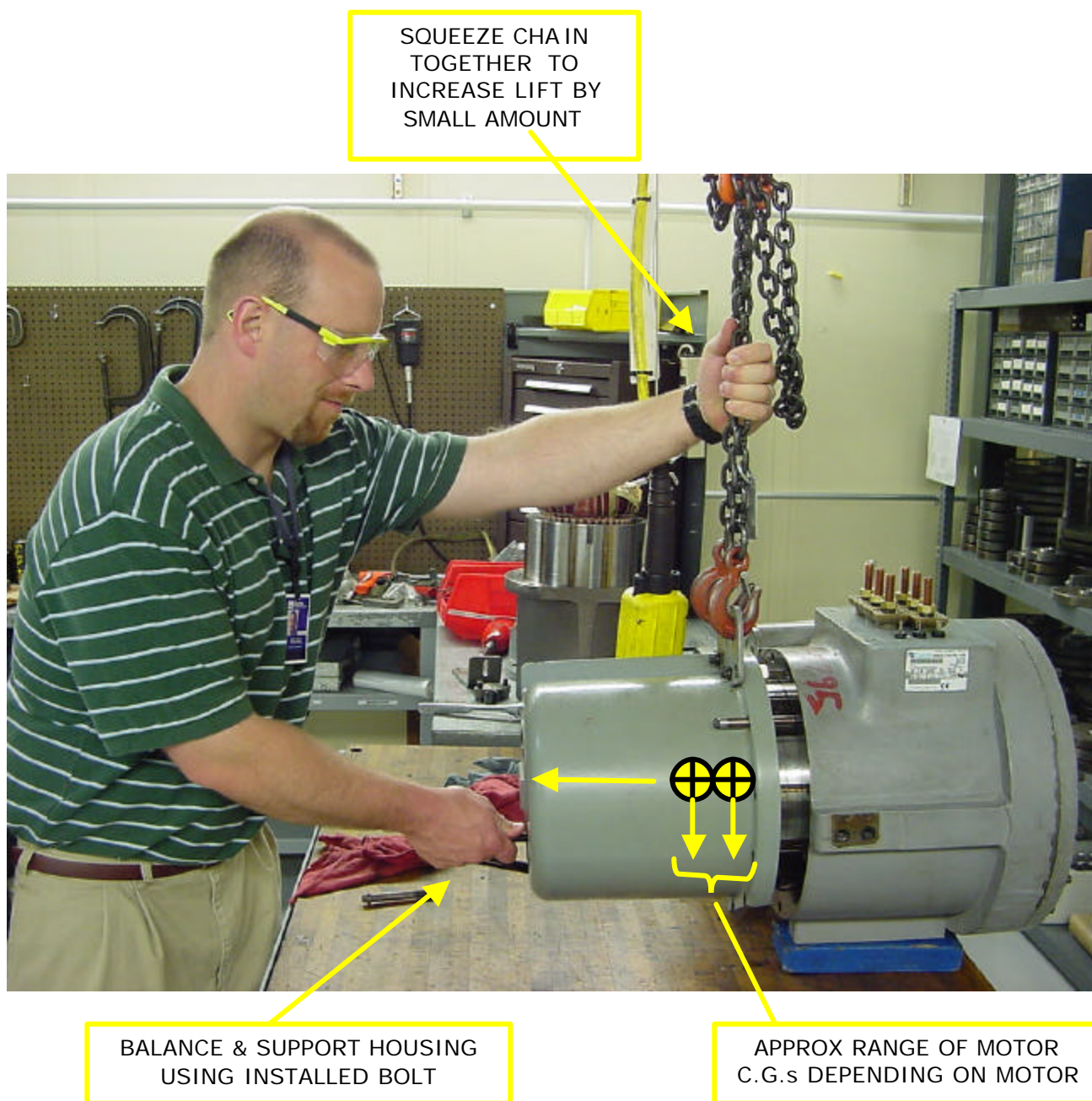


- 4.3.12. Pull the motor assembly out about 1-2" (25-50mm), and release the tension on the strap or cable. At this point, two of the shorter bolts from the bearing cover can be used with the lifting lugs from the compressor can be placed through bolt holes in the motor housing flange. Terminal pin nuts can be used to hold the bolts in place. This will help prevent the strap from sliding off the housing when the motor is removed.


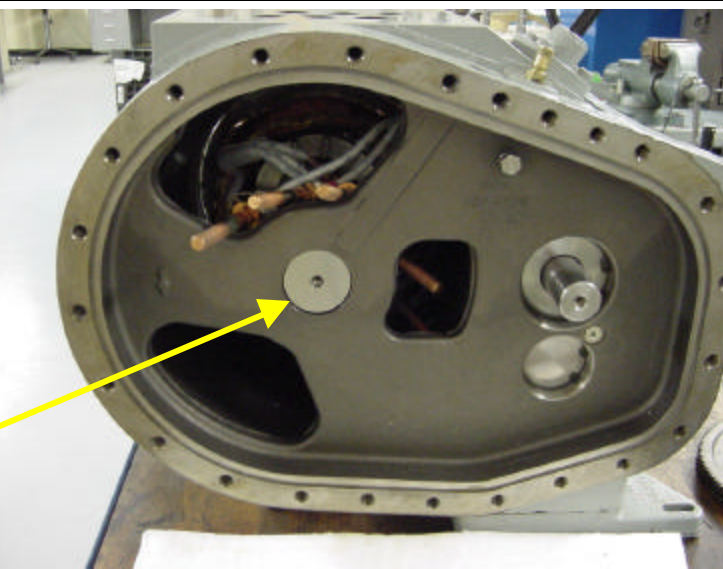





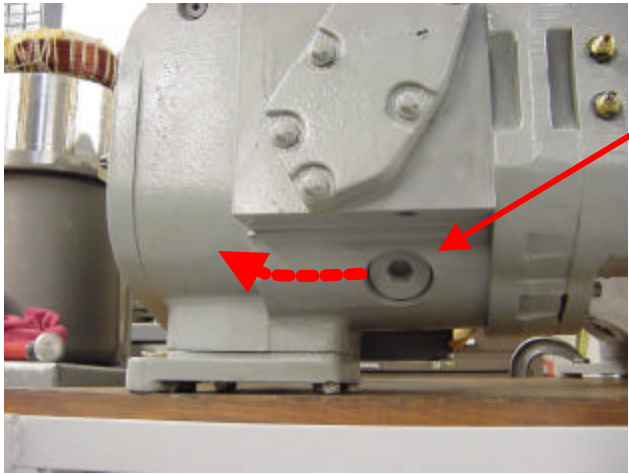



- 4.3.13. A lifting device rated for 500 lbs (225 kg) or more will be required. Lift the motor housing assembly using the lifting lugs installed in the previous step. The motor assembly will easily slide out of the rotor housing if the right amount of lifting is achieved. Too little or too much will cause the stator to bind in the bore. The best method is to slowly take up the slack in the chain until there is only a small amount, then squeeze the strap together as shown. Depending on how much you squeeze the chain, the amount of lift can be carefully controlled.





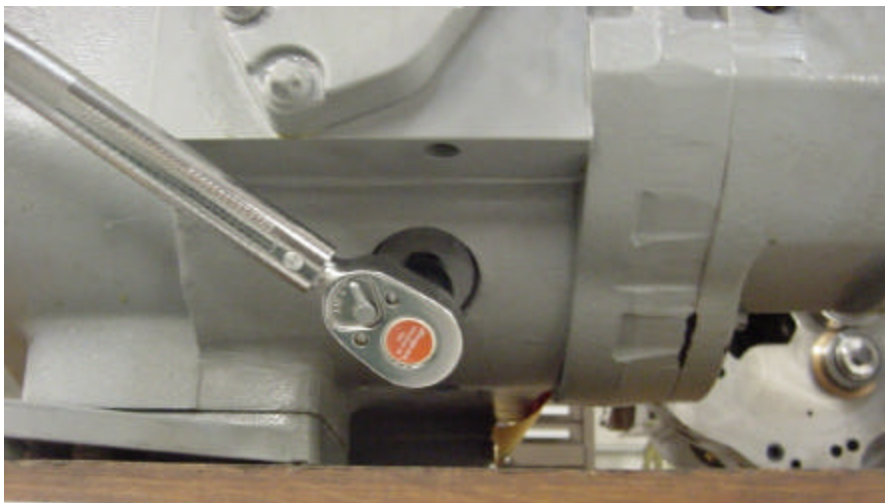


4.3.14.	<p>Before the motor assembly is fully removed (still on the guide pins), disconnect the internal wires from the sensor pins using a needle nose pliers. Push the terminal pins down through the holes in the rotor housing. Depending on the size of the motor the may have to be slid out more for the pins to clear the end turns of the motor.</p>	
4.3.15.	<p>If the stator gets jammed in bore of the rotor housing during removal, look at the position of the motor rotor shaft to determine which way the assembly is misaligned. Adjust the lift chains accordingly. A dead blow mallet or rawhide hammer may be required to knock the housing free.</p> <div data-bbox="347 1188 805 1310" style="border: 2px solid yellow; padding: 5px; text-align: center;">VERIFY ALIGNMENT BY CHECKING POSITION OF SHAFT TO BORE IN ROTOR</div>	
4.3.16.	<p>Remove the sensor terminal pins. Remove the terminal pin seals and clean around the holes in the rotor housing.</p>	

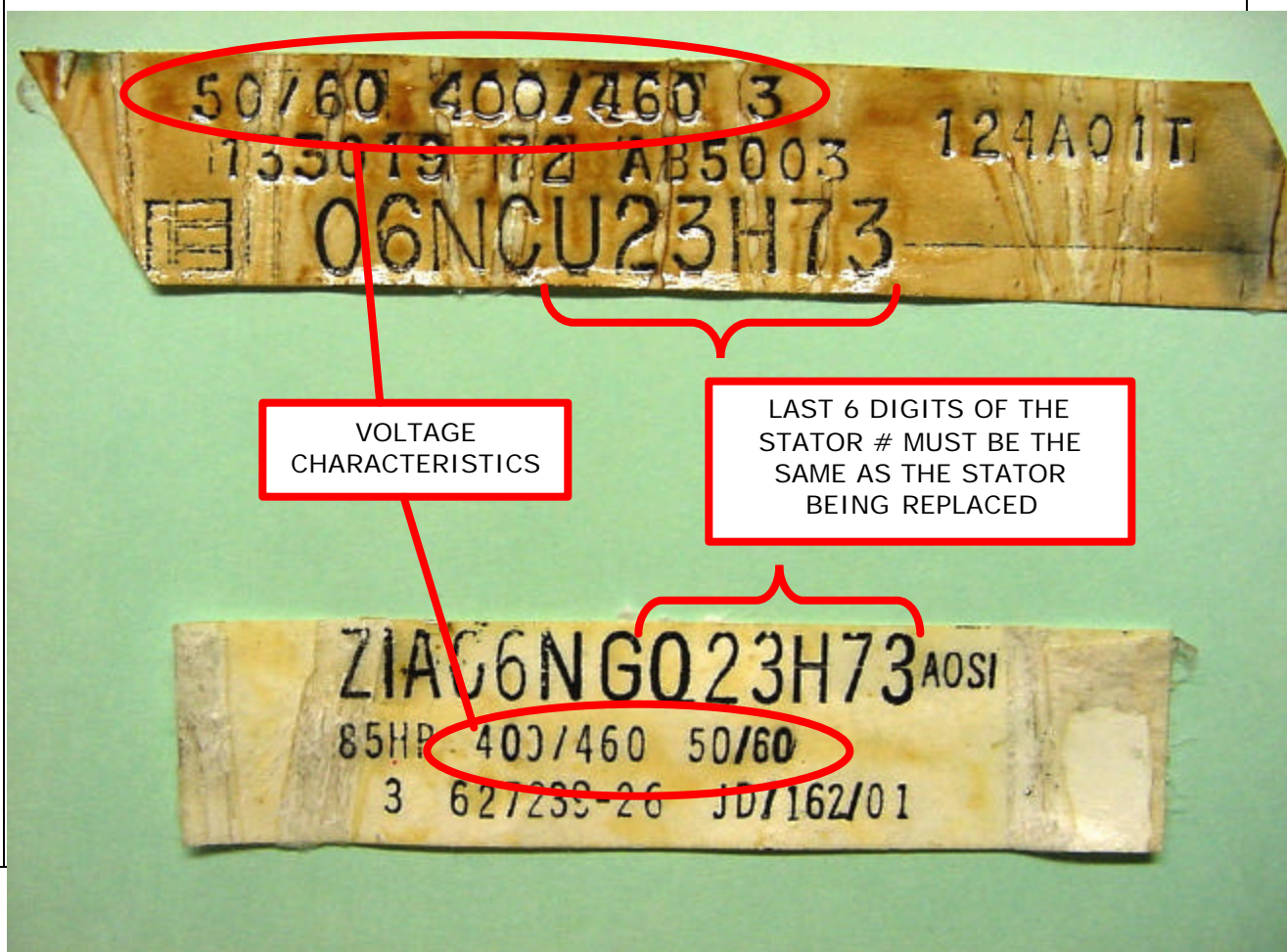
4.3.17	<p>If the replacement motor has a rotor shaft assembly with a new gear side outer bearing race, the old race will have to be removed from the rotor housing. This is accomplished using a punch. This is a very light press to slip fit.</p>	
4.3.18.	<p>Set the failed motor aside. Clean out any debris that may be in the rotor housing. Make sure six internal insulator blocks have been removed. Clean the surface where the motor housing is to be bolted to the rotor housing.</p> <div data-bbox="293 1073 753 1205" style="border: 2px solid red; padding: 5px; margin-top: 20px;"><p>ECONOMIZER PASSAGE TO SCREW ROTORS MUST BE CLEAN</p></div>	 <div data-bbox="753 1058 1105 1157" style="border: 2px solid red; padding: 5px; margin-top: 20px;"><p>ECONOMIZER PASSAGE TO SCREW ROTORS MUST BE CLEAN</p></div>
4.3.19.	<p>Removed the 1-5/8" SAE plug for the economizer cleanout. This port is connect to the passage shown above. Flush out the passage if required.</p> 	<p>Removed the 1-5/8" SAE plug for the economizer cleanout. This port is connect to the passage shown above. Flush out the passage if required.</p> <div data-bbox="1057 1331 1565 1507" style="border: 2px solid red; padding: 5px; margin-top: 20px;"><p>ECONOMIZER CLEAN-OUT PLUG, THIS PORT CONNECTS INTERNALLY TO PASSAGE SHOWN ABOVE</p></div> 



## 4.4 MOTOR INSTALLATION

4.4.1	Unpackage the replacement motor assembly. It should have all the necessary components. No internal or electrical parts from the old motor assembly should be required.
4.4.2.	<p>To insert the new motor shaft bearing race, heat the rotor housing bearing bore using a propane or Mapp gas torch. Wearing a pair of gloves the race can usually be inserted right into the bore in the rotor housing. A brass drift can be used to very lightly tap the race into position if required.</p> <div data-bbox="272 638 878 1094" data-label="Image">A close-up photograph showing a propane torch being used to heat the bearing bore of a rotor housing. The torch is held by a hand, and the flame is directed at the inner surface of the bore. The rotor housing is a large, circular, copper-colored metal component.</div> <div data-bbox="919 661 1573 1157" data-label="Image">A close-up photograph showing a gloved hand inserting a bearing race into the bearing bore of a rotor housing. The hand is wearing a white glove and a watch. The bearing race is a small, cylindrical metal component. The rotor housing is a large, circular, copper-colored metal component.</div>
4.4.3.	<p>Reinstall economizer clean-out plug. Lubricate o-ring with SW-220 oil and torque to:</p> <p style="text-align: center;"><b>65-85 lb-ft (88-115 Nm)</b></p> <div data-bbox="464 1323 1344 1822" data-label="Image">A close-up photograph showing a torque wrench being used to tighten the economizer clean-out plug. The torque wrench is a silver-colored metal tool with a red handle. The plug is a small, cylindrical metal component. The background shows the internal components of the motor assembly.</div>

- 4.4.4. Lay the motor assembly down horizontally. Remove the rotor assembly. Check to the stator nameplate to ensure the voltage and the last six digits of the motor number are the same as removed.





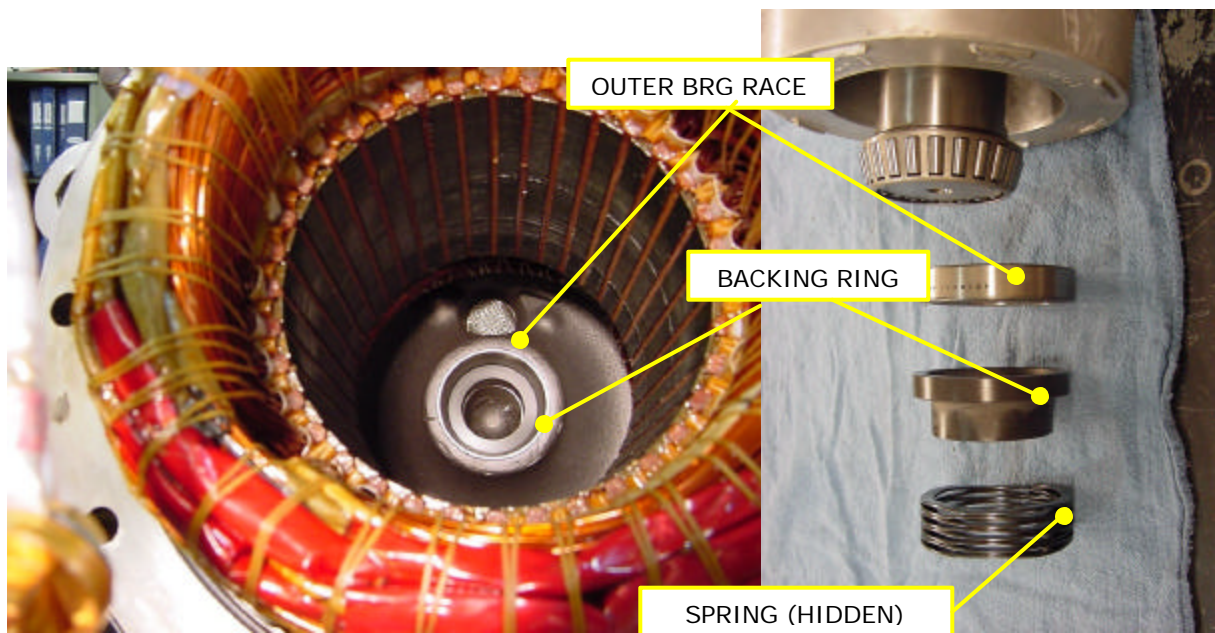
- 4.4.5. Verify that the 1<sup>st</sup> seven digits of the replacement rotor part number match the replacement stator part number on the nameplate.

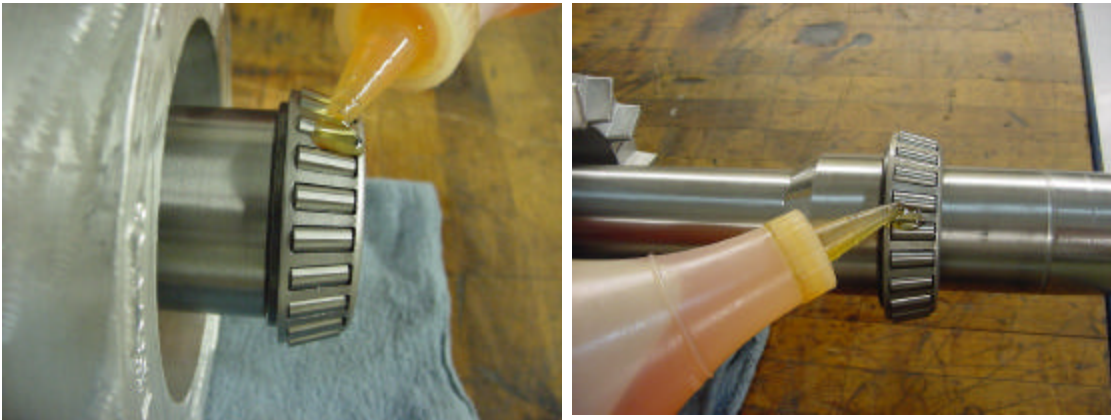

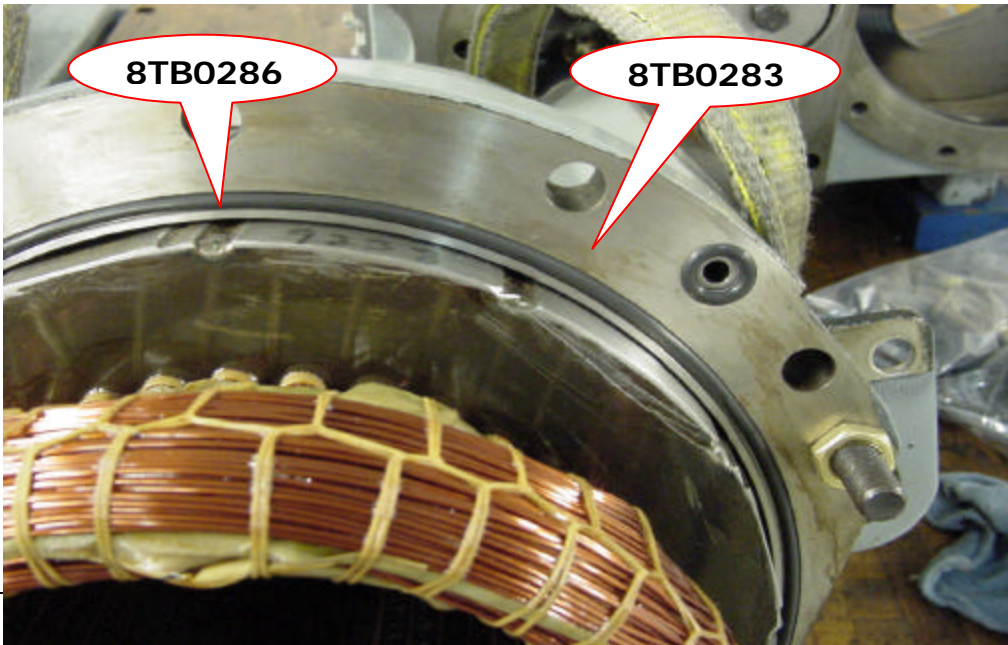
Note:

The 4<sup>th</sup> digit of the replacement rotor part number may not match rotor of the failed rotor if the manufacture is different



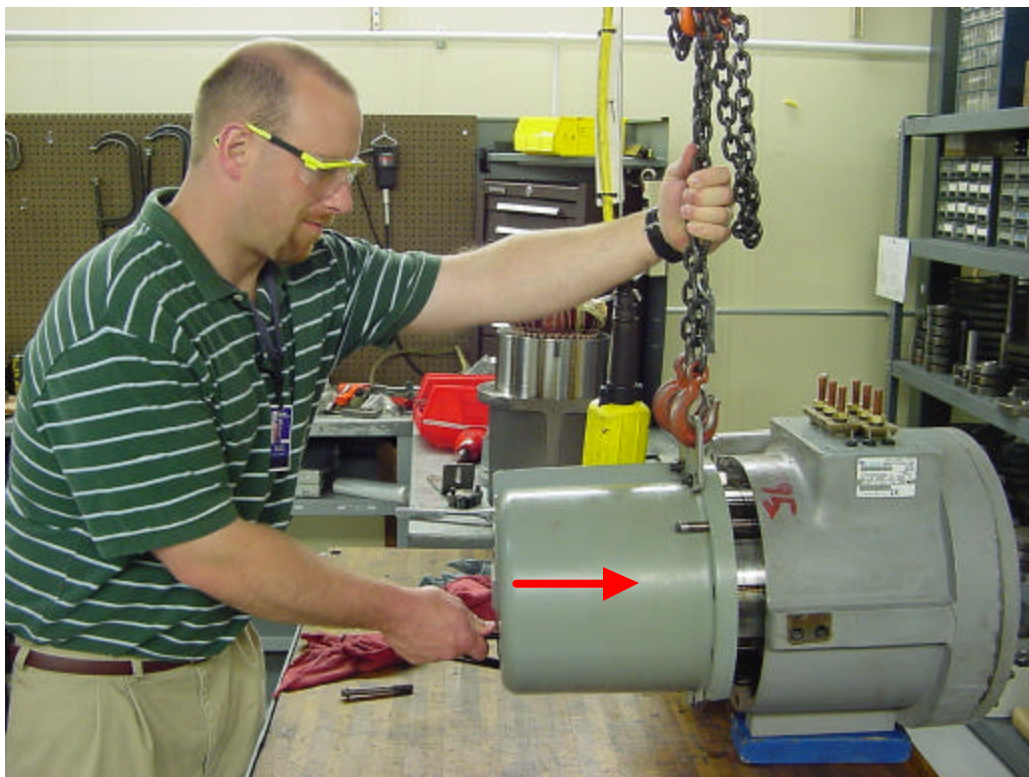
- 4.4.6. Verify that the outer bearing race is present in the bottom of the motor housing.



4.4.7.	<p>Lubricate both bearings with Castrol SW-220 oil on the motor rotor shaft and reinstall the motor rotor shaft in the motor housing.</p> 
4.4.8.	<p>Install the new sensor pins for the motor thermistors. Make sure the groove for the o-ring seal is clean. Put a small amount of SW-220 oil on the o-ring and torque the pins to:</p> <p><b>10-12 lb-ft (14-16 Nm).</b></p> 
4.4.9.	<p>Make sure the o-ring grooves on the motor housing casting are clean and install the two o-rings. A small amount of Castrol SW-220 can be used to lubricate the o-rings.</p> 

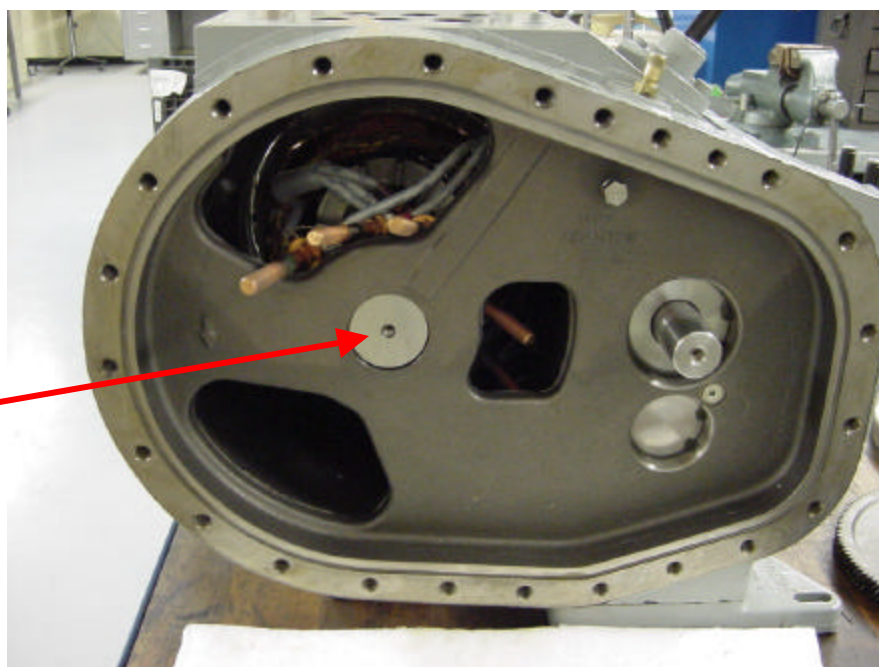


- 4.4.10. Install the two a guide pins, "guide bolt" and compressor lifting lugs as shown in steps 4.3.11 and 4.3.12. Connect appropriate lifting device as shown in step 4.3.13. Lay the motor leads and terminal pins out so they can be fed into the rotor housing without being damaged. Lift the motor assembly and slowly guide it into position. This is a critical part of the assembly and care must be taken not to damage the stator windings when inserting the motor into the rotor housing. While the motor is being inserted, make sure the motor leads with terminal pins and the sensor leads do not get caught.

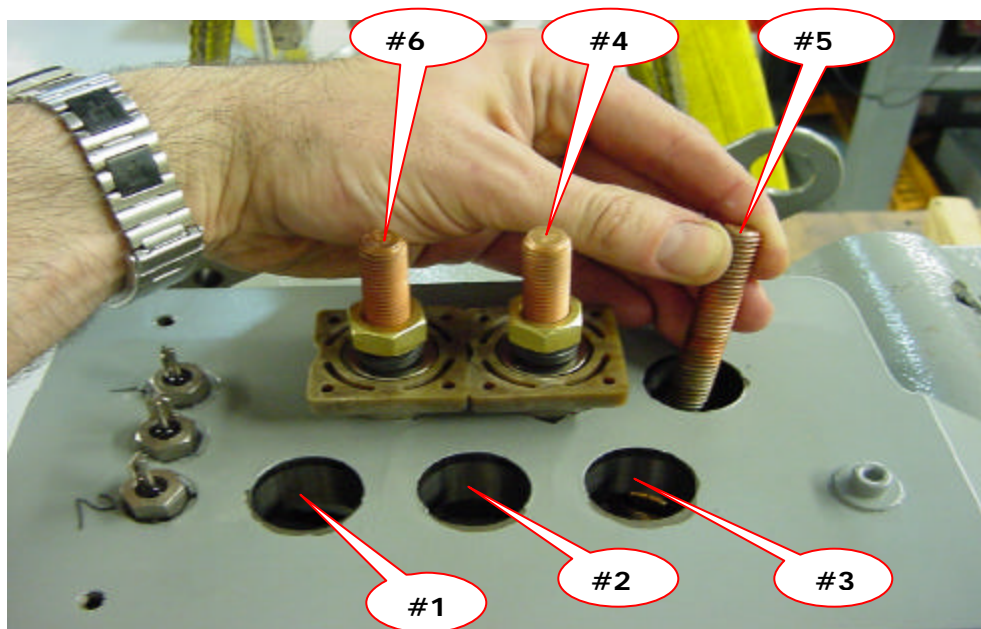


- 4.4.11. Continue to insert the motor making sure the motor rotor shaft is aligned with the bore in the rotor housing. Stop at the point where the motor shaft sticks through the bore in the rotor housing. This is the best time to install the internal insulator blocks on the terminal pins and the pins feed up through the correct holes.

STOP AT THIS  
POINT FOR TERM  
PIN INSTALLATION



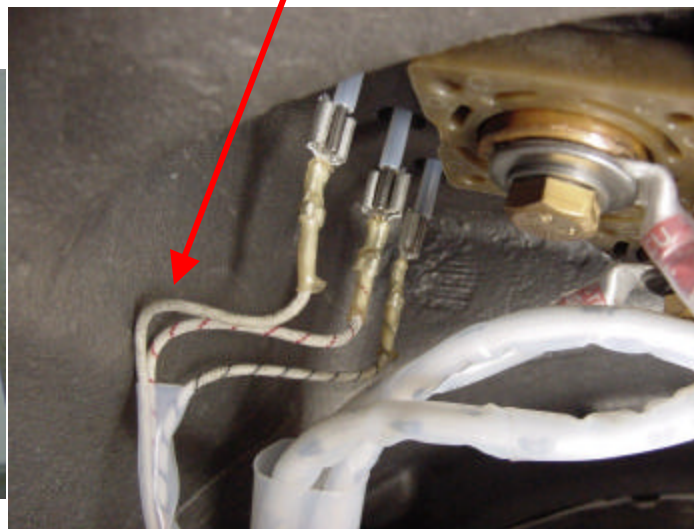
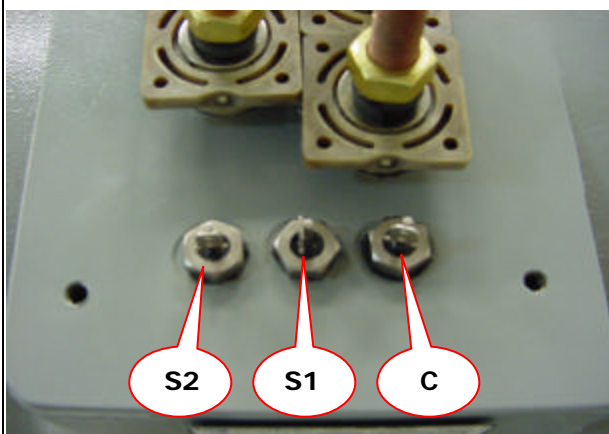
- 4.4.12. Starting in the back with pin #6, which has the shortest lead, install the insulator block and push the pin up through the correct hole (Refer to the terminal box wiring label). Both the ends of the pins and the motor leads have the number on them. Once the pins are through the hole, the seal can be placed over the pin and pushed down in the hole. A small amount of SW-220 oil can be used to lubricate the seals. The external insulator block, plain washer, lock washer & nuts can then be added. At this point only finger tighten the nuts to hold the terminal pin assemblies in place. Repeat the process for the #4 pin & then the # 5 pin that has the longest lead of these three leads. Repeat the process for the row in the front, starting with pin #3 which is the shortest lead from the right, then #2 then #1.



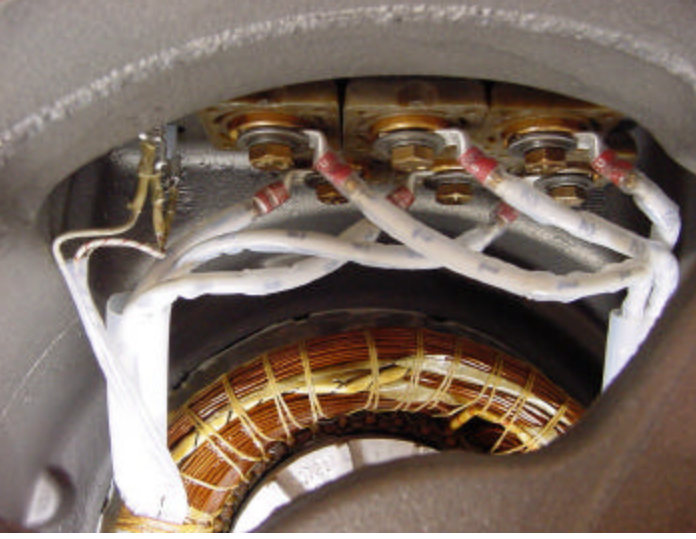
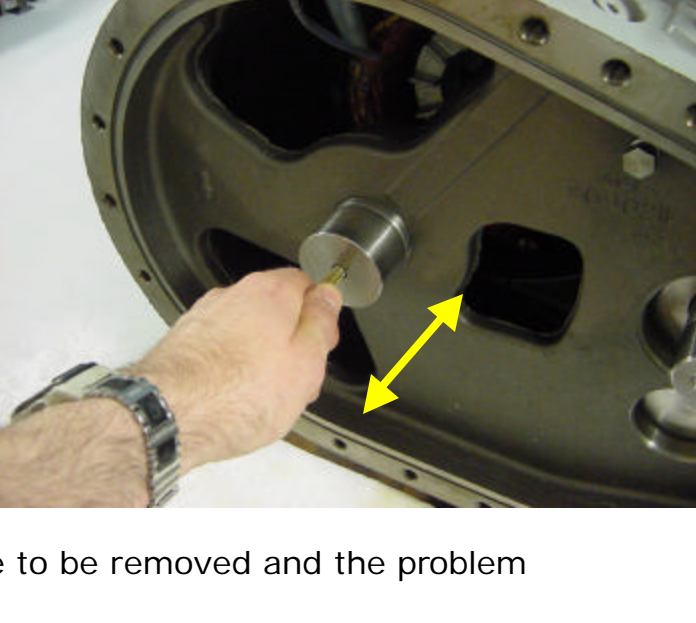
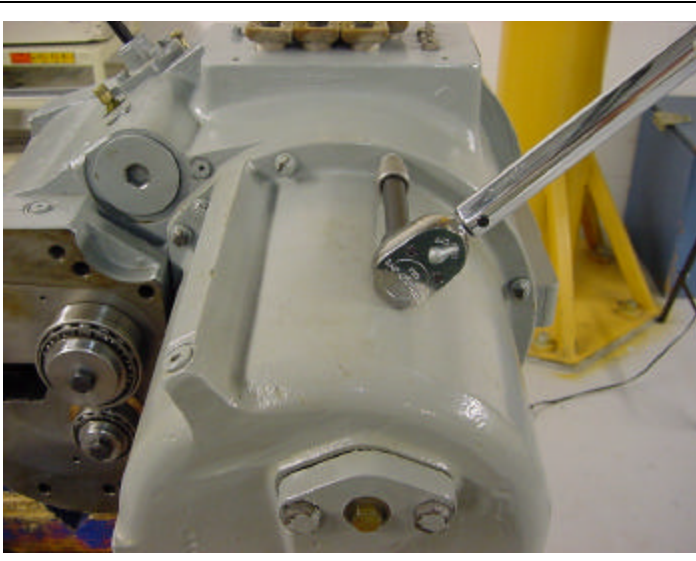
- 4.4.13. Connect the stator sensor wires to the sensor pins.

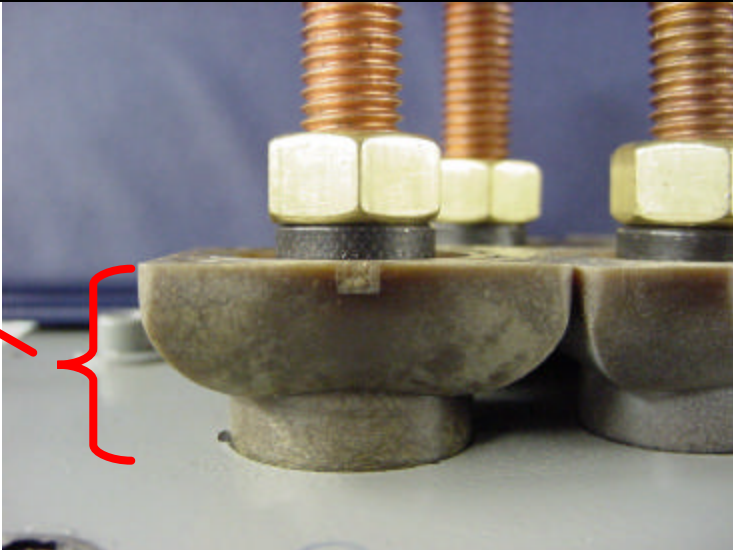
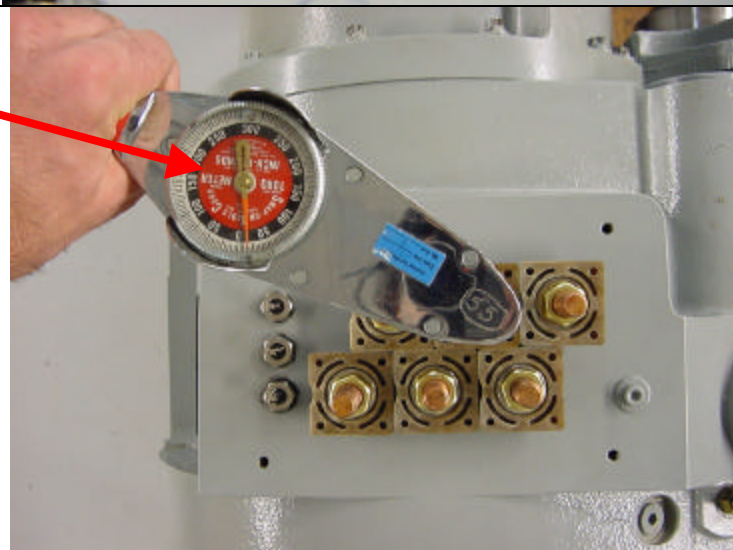
- White lead is connected to "C" (Common)
- Red tracer is connected to "S1"
- Black tracer is connected to "S2"

PREVENT WIRES FROM CONTACTING HOUSING IF POSSIBLE







4.4.14.	Make sure the lugs on the motor leads do not interfere with the lugs of the adjacent terminals.	 A close-up photograph showing the internal terminal box of a motor. Several white-insulated wires are connected to brass terminal lugs. The wires are bundled together, and the lugs are arranged in a circular pattern. The motor's stator windings are visible in the background.
4.4.15.	<p>In order to finish inserting the motor, the lifting lugs and bolts nuts installed in step 4.4.9 to keep the lifting strap in place need to be removed. After they are removed, finish inserting the stator. Install the bolts and remove the guide pins. Before the final torquing of the bolts, check the motor shaft for axial free play. There should be <u>NO free play</u> and the shaft should rotate freely. If there is axial movement or if the shaft does not rotate smoothly, the motor will have to be removed and the problem identified.</p>	 A photograph showing a person's hand, wearing a watch, using a metal rod to check the axial free play of a motor shaft. The rod is inserted into the shaft, and a yellow double-headed arrow indicates the direction of movement. The background shows the motor housing and other components.
4.4.16.	<p>The bolts on the motor housing are to be torqued to:</p> <p><b>60-80 lb-ft (81-108 Nm)</b></p> <p>The compressor mounting foot &amp; the lifting lugs removed in section 4.3.9 &amp; 4.3.12 can be reassembled and torqued to the same amount.</p>	 A photograph of a white-painted metal motor housing. A lifting lug is being attached to the top of the housing. A yellow lifting strap is visible in the background. The housing has several mounting points and bolts.

4.4.17	<p>The insulator block and terminal pin heights must all be the same. If necessary, pull on the pin with a slight “rocking” motion to get it to the proper height. The top of the insulator blocks should be approximately</p> <p><b><math>\frac{3}{4}</math>" ► <math>\frac{1}{8}</math>" (19mm ► 3mm)</b></p> <p>above the compressor body.</p>	
4.4.18	<p>Torque the terminal pins to:</p> <p><b>15-20 lb-ft (20-27 Nm)</b></p> <p>Do not over tighten these nuts and make sure to use the new nuts which may be thicker than the ones on the old motor.</p>	
4.4.19	Perform the electrical checks outlined in Section 5.1	
4.4.20	Proceed to Section 4.5 for the installation of the gears.	


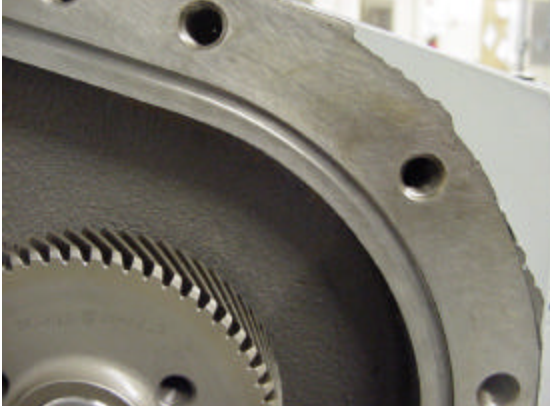

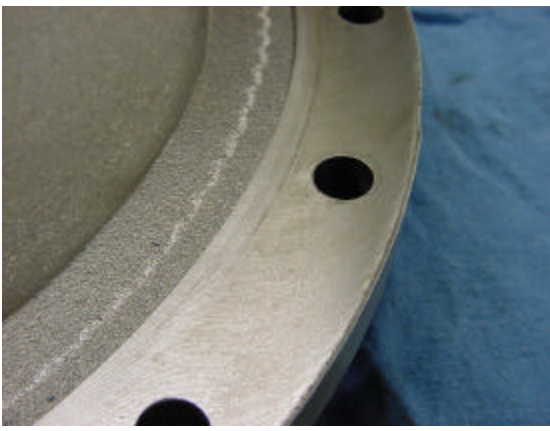
## 4.5 GEAR INSTALLATION:

4.5.1	Carefully clean the bores of both gears and the tapers on the motor and screw rotor shaft. There must not be any oil or debris on either surface. A ScotchBrite pad may be used to help clean but the surfaces must then be wiped afterwards with a lint free cloth and isopropyl alcohol.
4.5.2.	<p>Before the gears are heated a pre-assembly "step-check" is to be performed on each gear. Set the gear on the taper shaft then measure step between the end of the shaft and the ground shoulder of the gear. Recorded this height. If the shoulder of the gear is higher than the end of the shaft, record it as a negative value. It will be compared to the same measurement after the gear is installed. These measurements are used as a guide to verify the installation process.</p> <div data-bbox="269 760 933 1199" data-label="Image"> </div> <div data-bbox="933 730 1529 1184" data-label="Image"> </div>
4.5.3.	<p>Both gears will have to be heated in an oven for at least 40 minutes. A standard kitchen or cooking oven can be used provided the temperature can be verified. The temperature must be:</p> <p style="text-align: center;"><b>300-325 degrees F (149-163 degrees C)</b></p> <p>Do not use a torch to heat the gear. Even heating of the gear is critical. Do not overheat the gear.</p> <div data-bbox="1170 1199 1529 1690" data-label="Image"> </div>



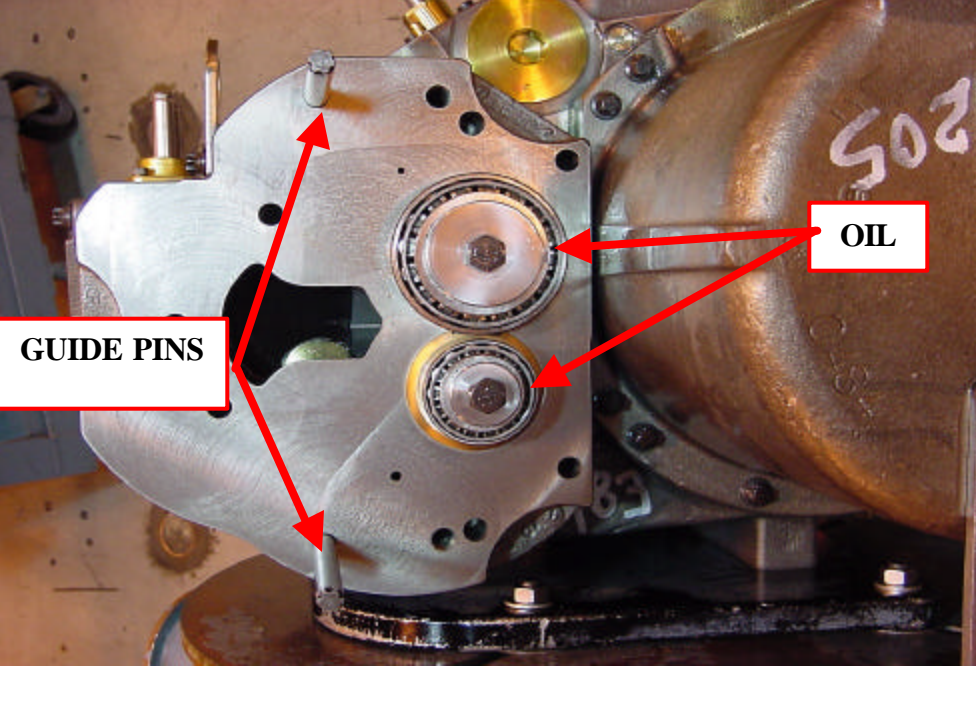
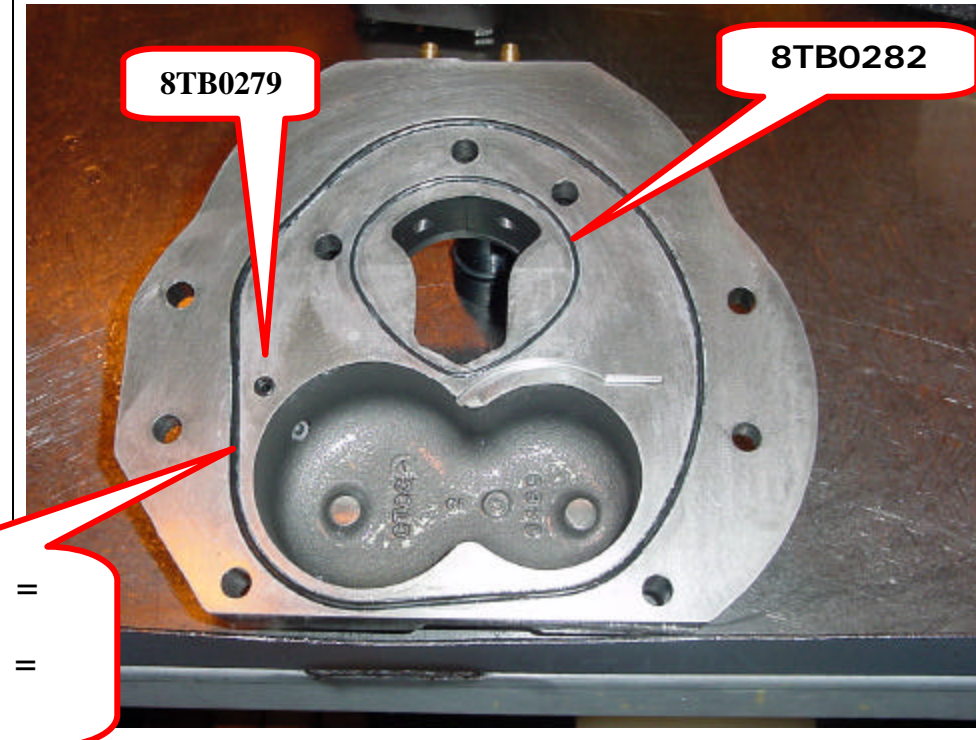
4.5.4.	After the DRIVE gear has been heated for a minimum of 40 minutes, remove it from the oven using suitable protective gloves and install it on the motor shaft. Hold in place for a couple of seconds to ensure it is seated. Let the gear cool before measuring the step or installing the pinion gear.	
4.5.5.	After the drive gear has cooled to the point where it can easily be touched (<130 deg F), repeat the measurement performed in step 4.5.2. Subtract the previous reading recorded for the drive gear in 4.5.2 from the reading taken after the gear was installed. This is the amount of axial interference. The value for the drive gear should be in the range of <b>.060"-.090" (1.5mm – 2.3mm)</b> . If the difference is too low there may not be enough axial interference. If the reading is too high, there may be a problem with the parts or the gear was over heated. In either case, the gear should be removed and the process repeated.	
4.5.6.	Using the same procedure in 4.5.4, install the pinion gear. Be careful that it does not get caught on the drive gear.	
4.5.7.	Repeat step 4.5.5 for the pinion gear. The difference between the measurements taken in 4.5.2 and the reading after assembly should be <b>.070" - .090" (1.7 –2.3mm)</b> .	
4.5.8.	Verify that the gears rotate smoothly. Backlash between the mating gears should be approximately <b>.003-.008" (0.076-0.203mm)</b> .	



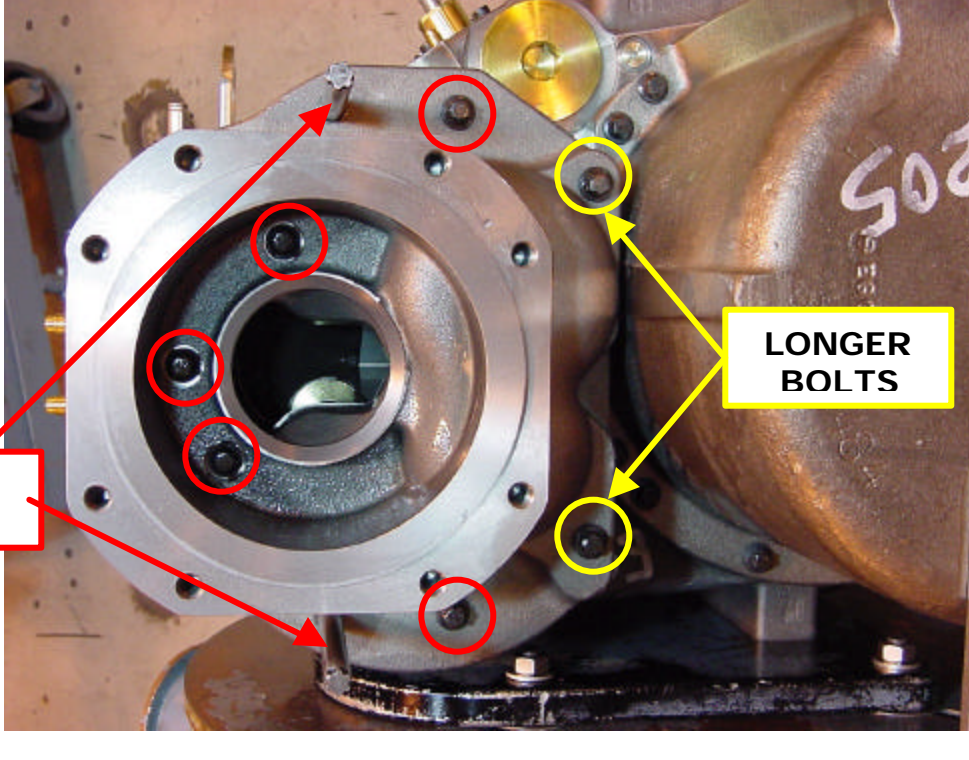
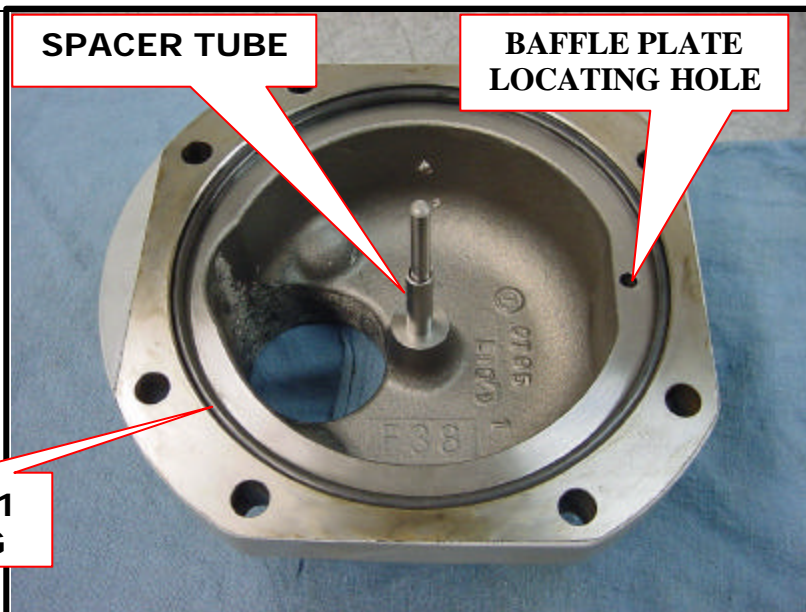
4.5.9.	The gear cover may now be installed. There are two gear cover variations:		
		<b>BEFORE S/N 3498JXXXXX SPLIT GROOVE DESIGN</b>	<b>S/N 3498JXXXXX &amp; LATER GROOVE LOCATED IN ROTOR HSG</b>
	<b>ROTOR HOUSING</b>		
	<b>GEAR COVER</b>		
		<b>USES O-RING 8TB0293</b>	<b>USES O-RING 8TB0912</b>
4.5.10	Ensure the surfaces are clean. A small amount of Castrol Synplex grease or Parker Super-O-Lube will be required to hold the o-ring in place during assembly. This is especially true for the early split groove design. If the o-ring is damaged during assembly it may not seal. Castrol SW -220 may be substituted on the later design but is not recommended for the split groove assembly.		
4.5.11	Install two guide pins to hold the gear cover in place during assembly. Install bolts and remove the guide pins. Torque the bolts to <b>60-80 lb-ft (81-108 Nm)</b>		

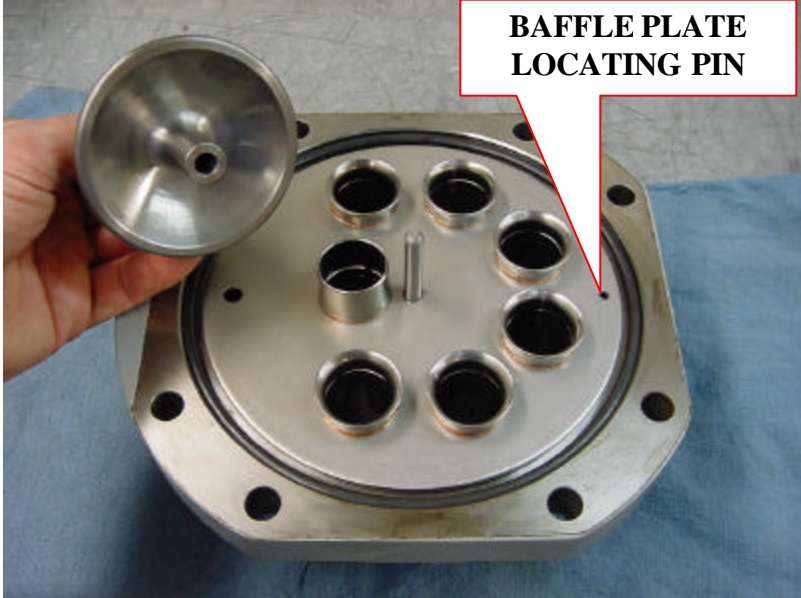
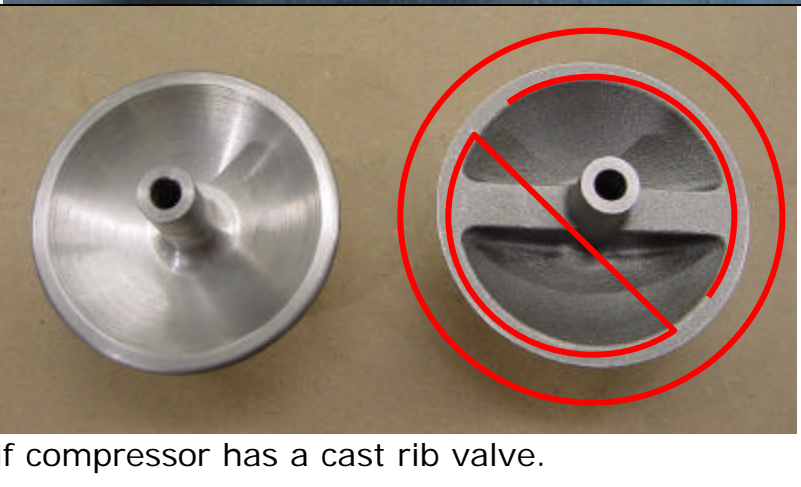
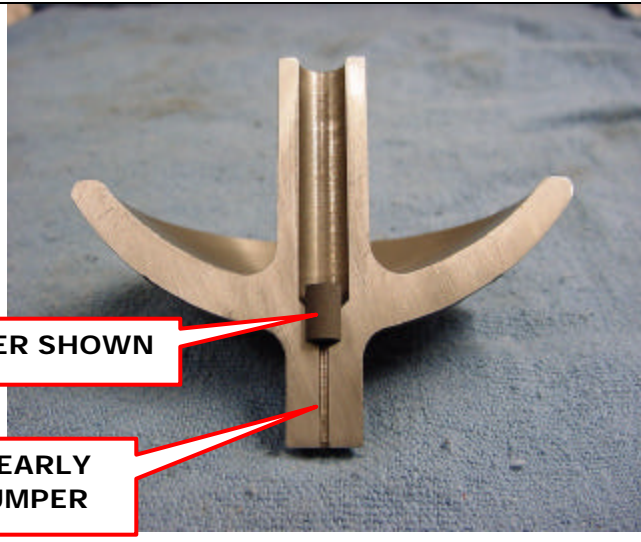
## 4.6 COMPRESSION END REASSEMBLY:

**Note:** RCD seal kit No. 06NA660027 is required for reassembly. (See Section 4.2)

4.6.1	<p>Make sure the surface of the outlet case is clean. Insert the guide pins as indicated. A small amount of Castrol SW-220 oil should be applied to the Tapered Roller Bearings.</p>	
4.6.2	<p>Clean the mating surface and o-ring grooves in the bearing cover. Make sure the orifice is in place and the passage is clear. Depending on the vintage of the compressor, different o-rings were used. Parker Super O-ring lube will be required to hold o-rings in place.</p>	 <div data-bbox="284 1690 698 1879"> <p>&lt; S/N 1000J = 8TB0292 3 S/N 1000J = 8TB0911</p> </div>

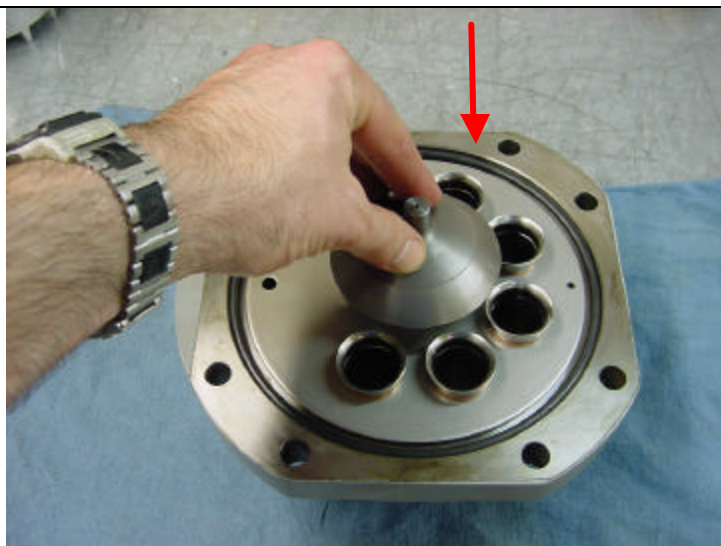


4.6.3	<p>Install the bearing cover on the rotor housing. Install the bolts and remove the guide pins. <u>Note the location of the two longer bolts.</u> Torque the bolts to:</p> <p><b>60-80 lb-ft (81-108 Nm)</b></p>	
4.6.4	<p>Verify that all the parts are present and oriented correctly in the muffler assembly. There is a spacer tube that is placed on the pin before the baffle plate is assembled. Note the location of the hole for the baffle plate locating pin. The o-ring should be coated with a small amount of SW-220 oil.</p>	

4.6.5	Install the baffle plate lining up the locating pin with the hole in the muffler.	
4.6.6	Verify that the discharge check valve is fully machined and does not have a cast rib. Compressors produced between s/n's 4397JXXXXX – 4698JXXXXX may have a cast rib valve which should not be reused. Obtain a compressor discharge check valve & muffler kit (RCD Part No. 06NA660004) if compressor has a cast rib valve.	
4.6.7	The valve must also contain a “bumper” in the bottom of the hole. Some early compressors had a white Teflon bumper instead of the Neoprene one shown which is ok. The valves with the Teflon bumper generally do not have a drilled hole in the end.	



- 4.6.8 Install the discharge check valve on the pin. Press down on the pin to ensure that the “bumper” is present in the bottom of the check valve hole. The valve should “cushioned” by the bumper when it is bottomed on the pin. If it feels like metal to metal contact, look in the hole to see if bumper is present in the bottom. Also make sure that the valve does not hit the baffle plate.



- 4.6.9 Insert the guide pins in the top two bolt holes in the bearing cover and install the muffler. Torque the bolts to:

**60-80 lb-ft  
(81-108 Nm).**



**TABLE 1: TOOLS FOR ELECTRICAL TESTS (SECTION 4.1)**

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
VOLT-OHM MULTI- METER			<ul style="list-style-type: none"> <li>• WINDING CONTINUITY</li> <li>• THERMISTOR SENSOR RESISTANCE</li> <li>• WINDING RESISTANCE TO GRND</li> </ul>	<b>4.1.1</b> <b>4.1.2</b> <b>4.1.3</b>	
HI-POT TEST MACHINE  OR ALTERNATE MEGGER TEST	SERIES 103  SERIES 3 MARK III	SLAUGHTER  BIDDLE	<ul style="list-style-type: none"> <li>• MOTOR INSULATION TEST</li> </ul>	<b>4.1.4</b> <b>4.1.5</b> <b>4.1.6</b>	(500 VOLT TEST)



**TABLE 2: TOOLS FOR COMPRESSION END INSPECTION (SECTION 4.2)**

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
GENERAL: FLASH LIGHT ½" DRIVE RATCHET ½" DRIVE BREAKER BAR ½" IMPACT WRENCH (OPTIONAL) ½" DRIVE EXTENSION SET DEAD BLOW OR RAWHIDE HAMMER 24 oz BALL PEEN HAMMER	F50A SN25  305SX HFE32  BPN24B	SNAP-ON SNAP-ON  SNAP-ON SNAP-ON  SNAP-ON	USED IN MOST DISASSEMBLY OPERATIONS	-----	
REFRIGERATION HOSE OR MANIFOLD GAGES			VERIFYING INTERNAL PRESSURE OF COMPRESSOR OR REMOVING HOLDING CHARGE	<b>4.2.1</b>	
GUIDE PINS	9TB0775	RCD	REMOVAL OF: GEAR COVER MUFFLER BEARING COVER	<b>4.2.2</b> <b>4.2.5</b> <b>4.2.6</b>	ALTERNATIVE: USE TWO M12 x 120mm LONG BOLTS W/HEADS CUT OFF (LONG BOLTS USED IN BRG CVR)
E14 Torx SOCKET	PSLE140	RCD	REMOVING: GEAR COVER MUFFLER BEARING COVER	<b>4.2.2</b>	INCLUDED IN COMPRESSOR SERVICE TOOL PKG. RCD No. 06NA660015
21mm SOCKET	TWM21	SNAP-ON	REMOVING: DISCHARGE FLANGE BOLTS SUCTION SHIPPING PLATE	<b>4.2.4</b>	USED ON M14 BOLTS

### TABLE 3: TOOLS FOR MOTOR REMOVAL (SECTION 4.3)

TOOL	TOOL NUMBER	SUPPLIER	OPERATION	STEP No.	NOTES
GENERAL: <ul style="list-style-type: none"> <li>WORKBENCH</li> <li>LIFT (CHAIN FALL, HOIST)</li> <li>SUPPORT BLOCKS</li> <li>6' (2m) NYLON LIFTING STRAP</li> <li>FLASH LIGHT</li> <li>½" DRIVE RATCHET</li> <li>½" DRIVE BREAKER BAR</li> <li>½ " IMPACT WRENCH (OPTIONAL)</li> <li>½" DRIVE EXTENSION SET</li> <li>DEAD BLOW OR RAWHIDE HAMMER</li> <li>24 oz BALL PEEN HAMMER</li> </ul>	          F50A SN25      305SX HFE32      BPN24B	          MIDSTATE   SNAP-ON SNAP-ON      SNAP-ON SNAP-ON      SNAP-ON	          USED FOR LIFTING COMP'R & MOTOR ASSEMBLY          USED IN MOST DISASSEMBLY OPERATIONS	-----          4.3.4 4.3.5	MUST SAFELY SUPPORT 1000 LBS RATED FOR 1000 LBS (460 kg) OR MORE (2x4 & 4x4)          FIGURE 1A & 1B FOR ALTERNATE (PAGE 11)          INCLUDED IN COMPRESSOR SERVICE TOOL PKG. RCD No. 06NA660015
GEAR PULLER (ENGINE HARMONIC BALANCER PULLER)	4205A	PROTO OR MAKE	GEAR REMOVAL	4.3.4 4.3.5	FIGURE 1A & 1B FOR ALTERNATE (PAGE 11)
E14 Torx SOCKET	PSLE140	RCD	REMOVING: MOTOR HOUSING MOUNTING FOOT LIFTING LUGS	4.3.9 4.3.10 4.3.11	INCLUDED IN COMPRESSOR SERVICE TOOL PKG. RCD No. 06NA660015

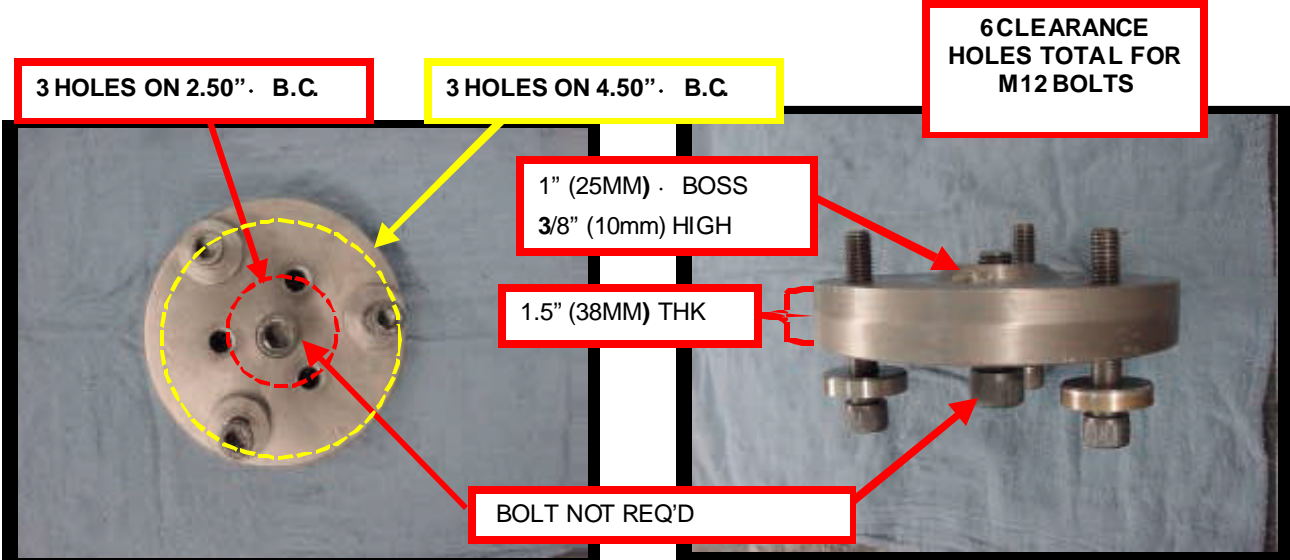
**TABLE 3: TOOLS FOR MOTOR REMOVAL (SECTION 4.3) CONTINUED**

19mm DEEP WELL SOCKET	TSM19	SNAP-ON	TERMINAL PIN NUTS	<b>4.3.7</b>	
SLIP JOINT PLIERS	#420G	CHANNELOCK	REMOVE TERMINAL PIN INSULATOR BLOCKS	<b>4.3.8</b>	WATER PUMP PLIERS
GUIDE PINS	9TB0775	RCD	REMOVAL OF: MOTOR	<b>4.3.10</b>	ALTERNATIVE: USE TWO M12 x 120mm LONG BOLTS W/HEADS CUT OFF (LONG BOLTS USED IN BRG CVR)
NEEDLE NOSE PLIERS	196ACP	SNAP-ON	REMOVE SENSOR WIRES FROM SENSOR PINS	<b>4.3.14</b>	
9/16" SOCKET OR WRENCH	TS181A	SNAP-ON	REMOVE SENSOR PINS	<b>4.3.16</b>	
3/4" (19mm) HEX DRIVE	SA24E	SNAP-ON	REMOVE 1-5/8" SAE ECONOMIZER CLEAN-OUT PLUG	<b>4.3.19</b>	
PUNCH	PPC110LA	SNAP-ON	REMOVE GEAR SIDE MOTOR SHAFT TRB OUTER RACE	<b>4.3.17</b>	



**TABLE 3: TOOLS FOR MOTOR REMOVAL (SECTION 4.3) CONTINUED**

**PICTURE OF SPECIAL TOOL: DRIVE & PINION GEAR REMOVER**



**FIGURE 1A**

**FIGURE 1B**

### TABLE 4: TOOLS FOR MOTOR INSTALATION (SECTION 4.4)

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
<b>GENERAL:</b> <ul style="list-style-type: none"> <li>● WORKBENCH</li> <li>● LIFT (CHAIN FALL, HOIST)</li> <li>● SUPPORT BLOCKS</li> <li>● 6' (2m) NYLON LIFTING STRAP</li> <li>● FLASH LIGHT</li> <li>● ½” DRIVE RATCHET</li> <li>● ½” DRIVE BREAKER BAR</li> <li>● ½ “ IMPACT WRENCH (OPTIONAL)</li> <li>● ½” DRIVE EXTENSION SET</li> <li>● DEAD BLOW OR RAWHIDE HAMMER</li> <li>● 24 oz BALL PEEN HAMMER</li> </ul>	F50A SN25      305SX HFE32     BPN24B	MIDSTATE  SNAP-ON SNAP-ON   SNAP-ON SNAP-ON  SNAP-ON	USED FOR LIFTING COMP’R & MOTOR ASSEMBLY          USED IN MOST DISASSEMBLY OPERATIONS	-----	MUST SAFELY SUPPORT 1000 LBS RATED FOR 1000 LBS (460 kg) OR MORE (2x4 & 4x4)
¾” (19mm) HEX DRIVE	SA24E	SNAP-ON	INSTALLING 1-5/8” SAE ECONOMIZER CLEAN-OUT PLUG	<b>4.4.3</b>	
PROPANE OR MAPP GAS TORCH			HEATING BEARING BORE IN ROTOR HOUSING FOR BEARING RACE INSTALLATION	<b>4.4.2</b>	

**TABLE 4: TOOLS FOR MOTOR INSTALATION (SECTION 4.4) CONTINUED**

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
CASTROL SW-220 OIL		RCD	LUBRICATING BEARINGS & O-RINGS DURING INSTALATION	<b>4.4.7</b> <b>4.4.8</b> <b>4.4.12</b>	ONLY VERY SMALL AMOUNT IS NEEDED
TORQUE WRENCH (2-20 LB- FT)	74025	S-K	SENSOR PIN & TERMINAL PIN INSTALLATION	<b>4.4.8</b> <b>4.4.18</b>	(3-30 Nm)
9/16" SOCKET	TS181A	SNAP-ON	INSTALL SENSOR PINS	<b>4.4.8</b>	
GUIDE PINS	9TB0775	RCD	INSTALATION OF: <ul style="list-style-type: none"> <li>MOTOR HOUSING</li> </ul>	<b>4.4.10</b>	ALTERNATIVE: USE TWO M12 x 120mm LONG BOLTS W/HEADS CUT OFF (LONG BOLTS USED IN BRG CVR)
NEEDLE NOSE PLIERS	196ACP	SNAP-ON	INSTALL SENSOR WIRES FROM SENSOR PINS	<b>4.4.13</b>	



**TABLE 4: TOOLS FOR MOTOR INSTALATION (SECTION 4.4) CONTINUED**

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
E14 Torx SOCKET	PSLE140	RCD	INSTALLING: MOTOR HOUSING MOUNTING FOOT LIFTING LUGS	<b>4.4.16</b>	INCLUDED IN COMPRESSOR SERVICE TOOL PKG. RCD No. 06NA660015
½” DRIVE TORQUE WRENCH (20-150 LB-FT)	74150	S-K	INSTALLATION OF: <ul style="list-style-type: none"> <li>• MOTOR HOUSING</li> <li>• MOUNTING FOOT</li> <li>• LIFTING LUGS</li> </ul>	<b>4.4.16</b>	(34-210 Nm)
6” SCALE OR RULER			MEASURING HEIGHT OF THE INSULATOR BLOCKS	<b>4.4.17</b>	(150 mm)
19mm DEEP WELL SOCKET	TSM19	SNAP-ON	TERMINAL PIN NUTS	<b>4.4.18</b>	

**TABLE 5: TOOLS FOR GEAR ASSEMBLY (SECTION 4.5)**

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
OVEN CAPABLE OF 325 DEG F			USED TO HEAT THE GEARS FOR ASSEMBLY	<b>4.5.3</b>	LARGEST GEAR & 12 ½" (320 mm)
0-1" DEPTH MICS		BROWN & SHARP	PERFORMING AXIAL INTERFERENCE MEASUREMENTS	<b>4.5.2 4.5.5 4.5.7</b>	
INSULATED GLOVES			HANDLING THE HEATED GEARS	<b>4.5.4 4.5.6</b>	
CASTROL SYNPLEX GREASE	06NA680001	RCD	INSTALLING GEAR COVER O-RING	<b>4.5.10</b>	COMES IN KIT No. 06NA660027
GUIDE PINS	9TB0775	RCD	INSTALLATION OF: • GEAR COVER	<b>4.5.11</b>	ALTERNATIVE: USE TWO M12 x 120mm LONG BOLTS W/HEADS CUT OFF (LONG BOLTS USED IN BRG CVR)
E14 Torx SOCKET	PSLE140	RCD	INSTALLATION OF: • GEAR COVER	<b>4.5.11</b>	INCLUDED IN COMPRESSOR SERVICE TOOL PKG. RCD No. 06NA660015
½" DRIVE TORQUE WRENCH (20-150 LB-FT)	74150	S-K	INSTALLATION OF: • GEAR COVER	<b>4.5.11</b>	(34-210 Nm)

**TABLE 6: TOOLS FOR COMPRESSION END ASSEMBLY (SECTION 4.6)**

<b>TOOL</b>	<b>TOOL NUMBER</b>	<b>SUPPLIER</b>	<b>OPERATION</b>	<b>STEP No.</b>	<b>NOTES</b>
GENERAL: <ul style="list-style-type: none"> <li>• FLASH LIGHT</li> <li>• ½" DRIVE RATCHET</li> <li>• ½" IMPACT WRENCH (OPTIONAL)</li> <li>• ½" DRIVE EXTENSION SET</li> </ul>	F50A  305SX	SNAP-ON  SNAP-ON	USED IN MOST DISASSEMBLY OPERATIONS	-----	
GUIDE PINS	9TB0775	RCD	INSTALLATION OF: <ul style="list-style-type: none"> <li>• BEARING COVER</li> <li>• MUFFLER</li> <li>• GEAR COVER</li> </ul>	<b>4.6.1</b>	ALTERNATIVE: USE TWO M12 x 120mm LONG BOLTS W/HEADS CUT OFF (LONG BOLTS USED IN BRG CVR)
CASTROL SW-220 OIL		RCD	BEARINGS & O- RINGS DURING INSTALLATION	<b>4.6.1</b>	ONLY VERY SMALL AMOUNT IS NEEDED
CASTROL SYMPLEX GREASE	06NA680001	RCD	INSTALLING BEARING COVER O-RING	<b>4.6.2</b>	COMES IN KIT No. 06NA660027
E14 Torx SOCKET	PSLE140	RCD	INSTALLATION OF: <ul style="list-style-type: none"> <li>• BEARING COVER</li> <li>• MUFFLER</li> </ul>	<b>4.6.3</b> <b>4.6.9</b>	INCLUDED IN COMPRESSOR SERVICE TOOL PKG. RCD No. 06NA660015
½" DRIVE TORQUE WRENCH (20-150 LB-FT)	74150	S-K	INSTALLATION OF: <ul style="list-style-type: none"> <li>• BEARING COVER</li> <li>• MUFFLER</li> </ul>	<b>4.6.3</b> <b>4.6.9</b>	(34-210 Nm)